



# **Security and Covenant Monitoring (SeCoM - DLT)**

**DT's User Manual**

**June 2023**

# Bond Module

This module is used by issuer, DT and CRA to capture Bond issuance related details as mentioned below.

Issuers capture the information related to Asset, Issuer, Instrument, Agency, Asset linkage and charge etc. The same information flows down to DT. DT verify the information updated by issuer and approves/send back for modification the bond based on verification. There are few fields or tab which only updated by DT as unique Asset ID generation post deduplication check, Valuation & Initial Due diligence etc. System has provision to upload the relevant documents like Annexure A, Annexure B, Title Search Report, ROC search report, Title appraisal, Security cover, and other documents.

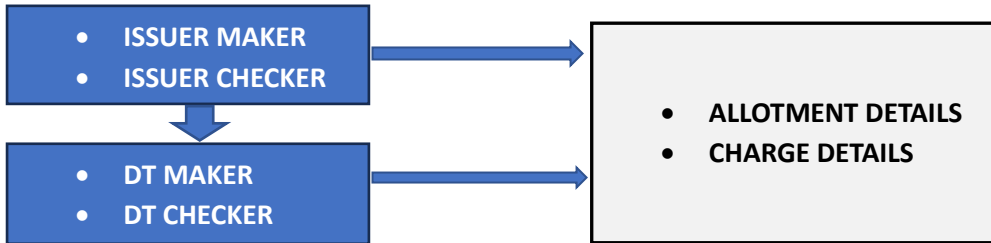
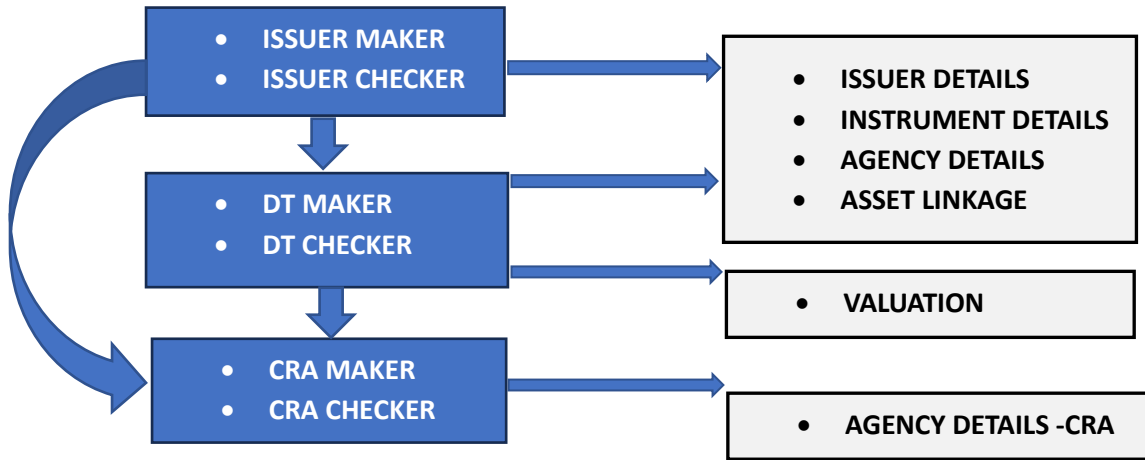
System is based on SEBI Circular No.: SEBI/HO/ MIRSD/CRADT/CIR/P/2022/38 dated Mar 29, 2022 regarding “Operational guidelines for ‘Security and Covenant Monitoring’ using Distributed Ledger Technology (DLT)” –

SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2021/618 August 13, 2021

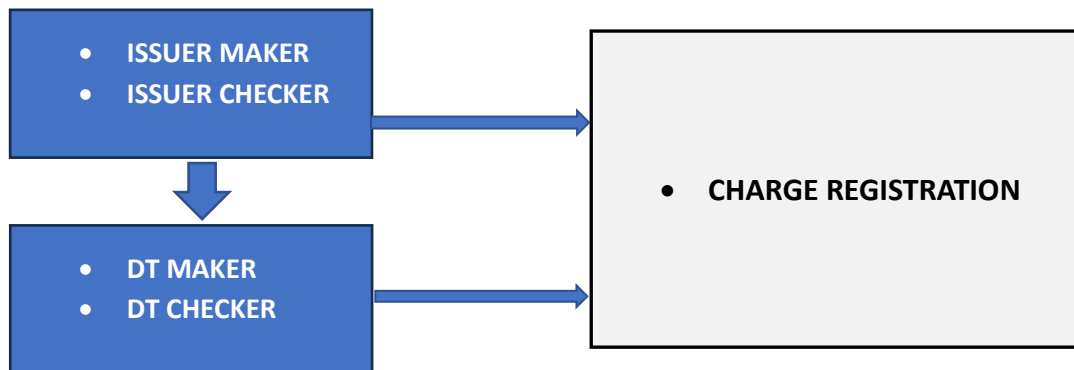
<https://www.sebi.gov.in/legal/circulars/mar-2022/operational-guidelines-for-security-and-covenant-monitoring-using-distributed-ledger-technology-dlt-57331.html>

<https://www.sebi.gov.in/legal/circulars/aug-2021/-security-and-covenant-monitoring-using-distributed-ledger-technology-51855.html>

## 1. Bond Flow

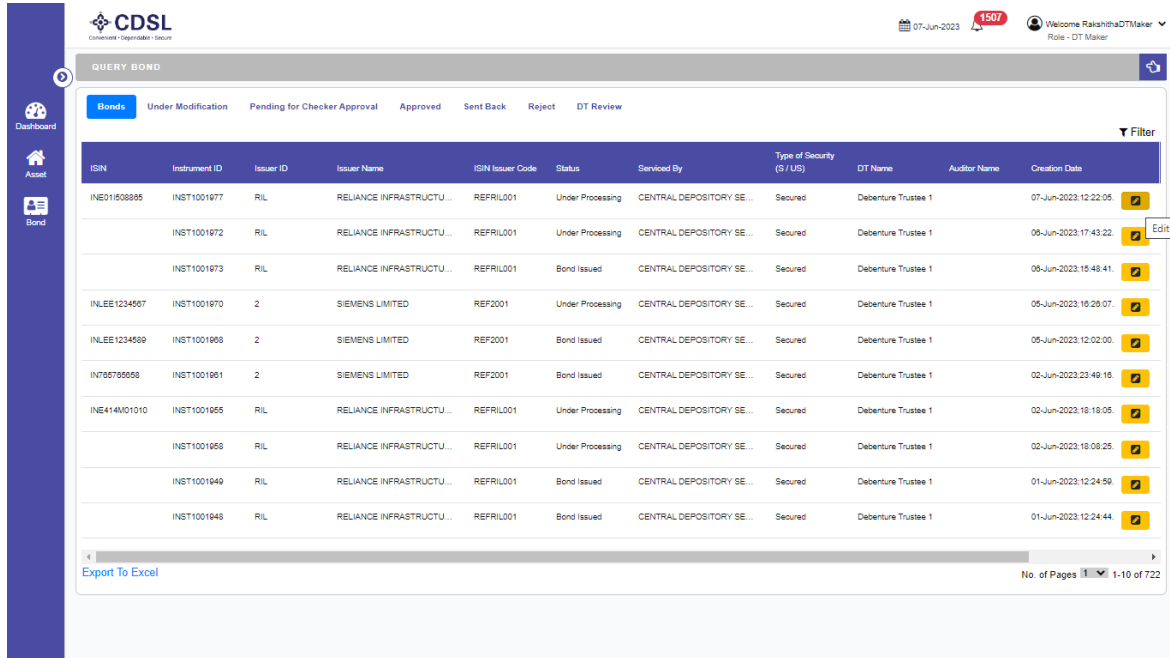


## BOND ISSUED



### 3. DT MAKER PROCESS

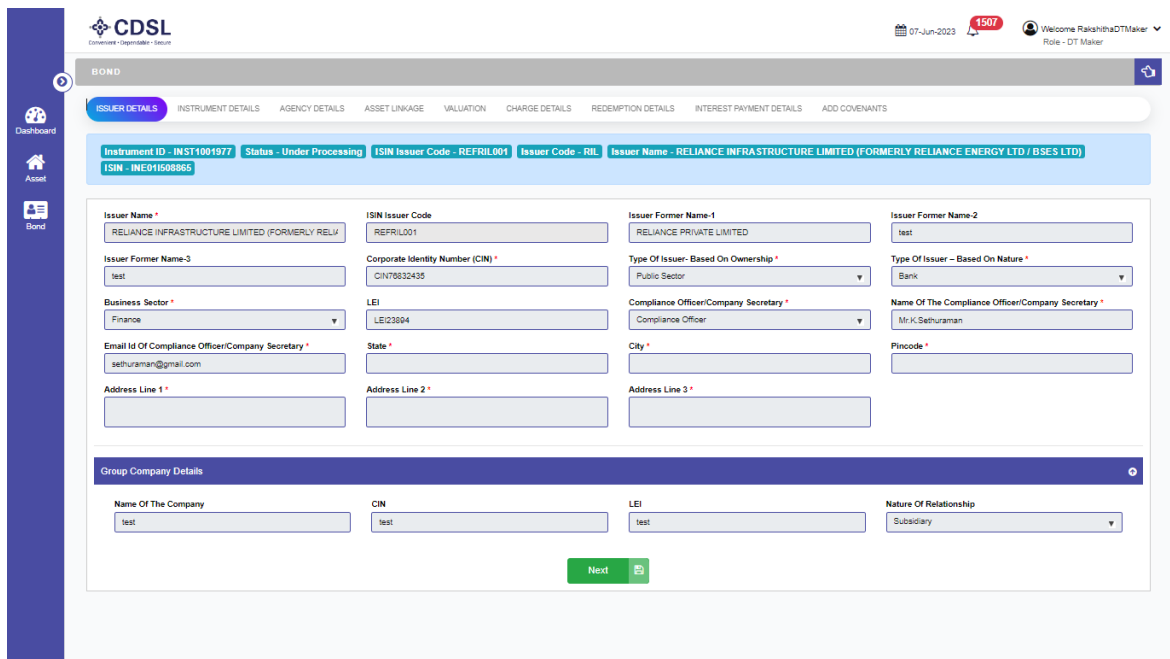
- DT Maker will search the bond under Bonds tab & click on the edit button.



The screenshot shows the CDSL DT Maker interface. At the top, there's a navigation bar with 'Bonds' selected. Below it, a table lists various bonds. The table has columns for ISIN, Instrument ID, Issuer ID, Issuer Name, ISIN Issuer Code, Status, Serviced By, Type of Security (G / US), DT Name, Auditor Name, and Creation Date. An 'Edit' button is highlighted on the right side of the table row for the bond with Instrument ID INST1001672.

ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (G / US)	DT Name	Auditor Name	Creation Date
INE01508885	INST1001677	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		07-Jun-2023:12:22:05
	INST1001672	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		06-Jun-2023:17:43:22
	INST1001673	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		06-Jun-2023:16:48:41
INLEE1234567	INST1001670	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023:10:29:07
INLEE1234568	INST1001668	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023:12:02:00
IN795795556	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023:23:49:16
INE414N01010	INST1001665	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023:18:18:05
	INST1001668	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023:18:08:25
	INST1001949	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023:12:24:59
	INST1001948	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023:12:24:44

- DT Maker will review issuer details, instrument details, etc.



The screenshot shows the 'ISSUER DETAILS' form in the CDSL DT Maker interface. The form is for the bond with Instrument ID INST1001977. It contains various fields for issuer information, including name, code, address, and contact details. A 'Next' button is visible at the bottom of the form.

**Instrument ID - INST1001977** | Status - Under Processing | ISIN Issuer Code - REFRIL001 | Issuer Code - RIL | Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) | ISIN - INE01508885

**Issuer Name \*** RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) | **ISIN Issuer Code** REFRIL001 | **Issuer Former Name-1** RELIANCE PRIVATE LIMITED | **Issuer Former Name-2** test

**Issuer Former Name-3** test | **Corporate Identity Number (CIN) \*** CIN7632435 | **Type Of Issuer - Based On Ownership \*** Public Sector | **Type Of Issuer - Based On Nature \*** Bank

**Business Sector \*** Finance | **LEI** LEI23804 | **Compliance Officer/Company Secretary \*** Compliance Officer | **Name Of The Compliance Officer/Company Secretary \*** Mr.K.Sethuraman


**Email Id Of Compliance Officer/Company Secretary \*** sethuraman@gmail.com | **State \*** | **City \*** | **Pincode \***

**Address Line 1 \*** | **Address Line 2 \*** | **Address Line 3 \***

**Group Company Details**

**Name Of The Company** test | **CIN** test | **LEI** test | **Nature Of Relationship** Subsidiary

**Next**



07-Jun-2023 1507 Welcome RakshitaDTMaker Role - DT Maker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - IN5T1001977
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
ISIN - INE01508866

**Instrument Details**


Type Of Security (SIUS) *	Serviced By *	ISIN	Name Of The Instrument *
Secured	CENTRAL DEPOSITORY SERVICES LI	INE01508866	NCD
Instrument Description (Long) *	Instrument Description (Short) *		
NCD Series 2	Series 2		

**ISSUE DETAILS**

Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *
10 Years			06-Jun-2023
0 Months			
0 Days			
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size *	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	
Deemed Date Of Allotment			

**ALLOTMENT DETAILS**

Date Of Allotment	Redemption Date	Amount Raised	
		0	
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity	Net Quantity
0	0	0	



07-Jun-2023 1507 Welcome RakshitaDTMaker Role - DT Maker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - IN5T1001977
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
ISIN - INE01508866

**Instrument Details**

Type Of Security (SIUS) *	Serviced By *	ISIN	Name Of The Instrument *
Secured	CENTRAL DEPOSITORY SERVICES LI	INE01508866	NCD
Instrument Description (Long) *	Instrument Description (Short) *		
NCD Series 2	Series 2		

**ISSUE DETAILS**

Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *
10 Years			06-Jun-2023
0 Months			
0 Days			
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size *	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	
Deemed Date Of Allotment			

**ALLOTMENT DETAILS**

Date Of Allotment	Redemption Date	Amount Raised	
		0	
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity	Net Quantity
0	0	0	
Allotment Size	Value Redeemed	Total Reissuance Size	Issue Outstanding Size
0		0	0.000
Coupon Rate	Frequency Of Interest Payments	Interest Payments - Start Date	Interest Payments - End Date
	Select		
Creation Date	Last Modification Date		
07-Jun-2023:11:49:35.827	07-Jun-2023:12:09:41.749		

- DT will move to next page i.e., Agency Details.
- CRA details will be filled by CRA.
- DT must verify the details updated by issuer and fill all the relevant details for DT tab.

**CDSL** 07-Jun-2023 1907 Welcome RajashriDTMaster Role - DT Master

**BOND**

ISSUER DETAILS INSTRUMENT DETAILS **AGENCY DETAILS** ASSET LINKAGE VALUATION CHARGE DETAILS RECESSION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFR1001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) ISIN - INE015000665

### CRA Details

CRA Code  Credit Rating Agency Name\*

Prefix  Credit Rating\*  Suffix  Outlook\*  Watch\*

Rating Action\*  Date Of Rating/Initial\*  Date Of Rating Change/Date Of Press Release\*  Hyperlink For Press Release\*

CRA Verification Status\*  Date Of Verification\*  Verified Logo\*  Issuer Not Cooperating  Action By\*

Issuer Remarks  CRA Remarks

Creation Date  Last Modification Date

[Rating History](#)

Document Upload

**DT Details**

**CDSL** 07-Jun-2023 1907 Welcome RajashriDTMaster Role - DT Master

Creation Date  Last Modification Date

[Rating History](#)

Document Upload

### DT Details

DT Name\*  DT Code  Trustee Registered Office Address  Trustee Contact Details With Email

Trustee Website Address  DT Appointment Date\*  DT Agreement Date\*

DT Remarks\*

DT Declaration  
I/We hereby confirm that the details mentioned above are verified by us and are correct.

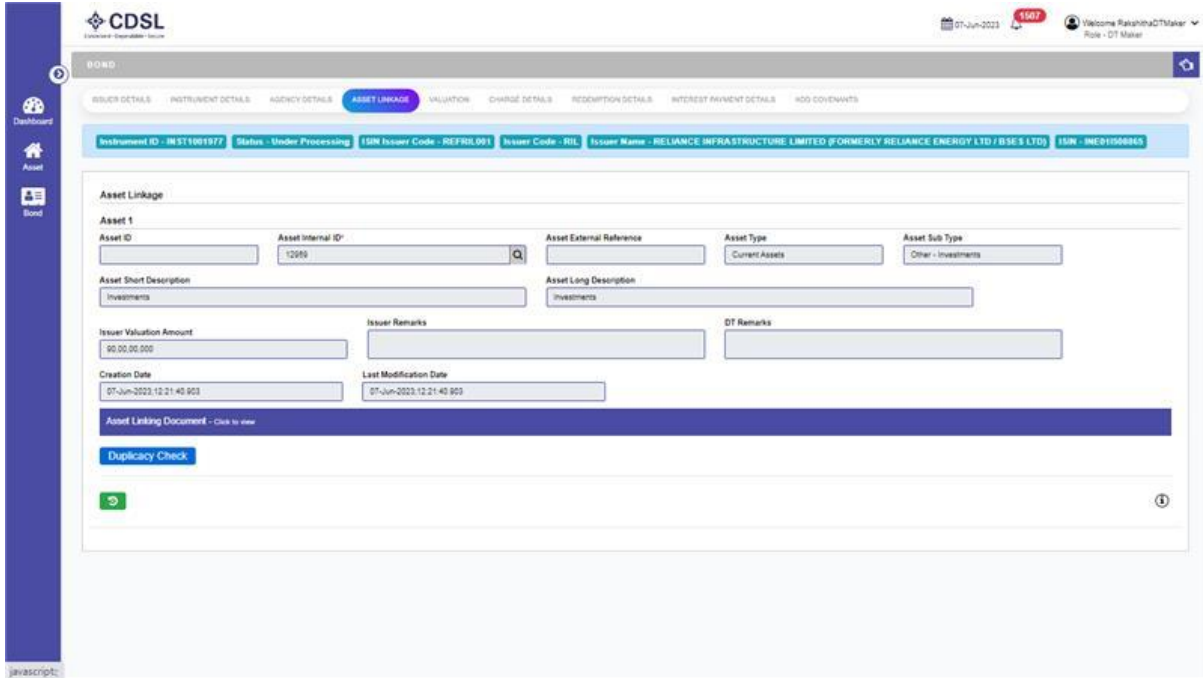
Creation Date  Last Modification Date

Document [click to view](#)

Please do Duplicacy Check in Asset Details before proceeding further.

- DT will perform a duplicacy check in the asset linkage tab.

- If duplicates are found DT will verify & would get it corrected with the issuer.



**CDSL** 07-Jun-2023 15:07 Welcome RajshikaDTMaker Role - DT Maker

**BOND**

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS **ASSET LINKAGE** VALUATION CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS HOD DOCUMENTS

Instrument ID - IN515019177 Status - Under Processing ISIN Issuer Code - REF01001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSE S LTD) ISIN - INE01900865

**Asset Linkage**

**Asset 1**

Asset ID:  Asset Internal ID:  Asset External Reference:  Asset Type:  Asset Sub Type:

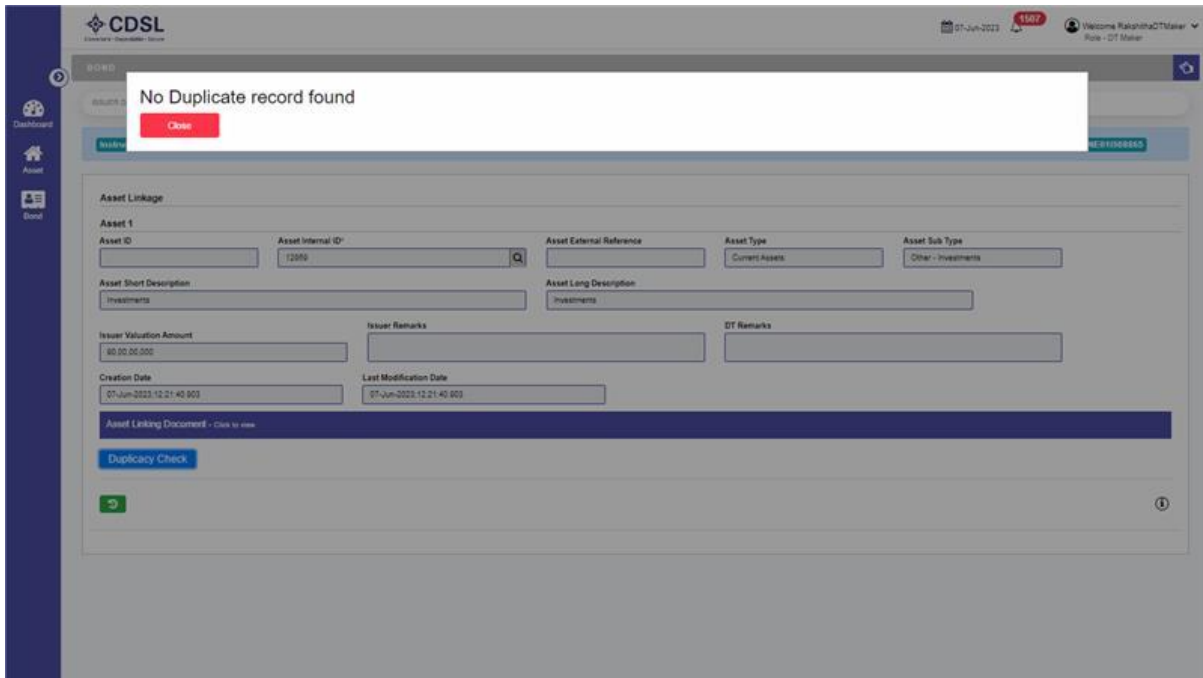
Asset Short Description:  Asset Long Description:

Issuer Valuation Amount:  Issuer Remarks:  DT Remarks:

Creation Date:  Last Modification Date:

Asset Linking Document - [Click to view](#)

**Duplicacy Check**



**CDSL** 07-Jun-2023 15:07 Welcome RajshikaDTMaker Role - DT Maker

**BOND**

**No Duplicate record found**

**ASSET LINKAGE**

Instrument ID - IN515019177 Status - Under Processing ISIN Issuer Code - REF01001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSE S LTD) ISIN - INE01900865

**Asset Linkage**

**Asset 1**

Asset ID:  Asset Internal ID:  Asset External Reference:  Asset Type:  Asset Sub Type:

Asset Short Description:  Asset Long Description:

Issuer Valuation Amount:  Issuer Remarks:  DT Remarks:

Creation Date:  Last Modification Date:

Asset Linking Document - [Click to view](#)

**Duplicacy Check**

**CDSL** 07-Jun-2023 1507 Welcome RakshitaDTMaker Role - DT Maker

**BOND**

ISSUER DETAILS INSTRUMENT DETAILS **AGENCY DETAILS** ASSET LINKAGE VALUATION CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INE01508886

**CRA Details**

CRA Code: [Text Field] Credit Rating Agency Name\*: ACUTE RATINGS & RESEARCH LIMITED

Prefix: [Select] Credit Rating\*: AAA Suffix: [Select] Outlook\*: Positive Watch\*: No Watch

Rating Action\*: New Date Of Rating(Initial)\*: 07-Jun-2023 Date Of Rating Change/Date Of Press Release\*: 07-Jun-2023 Hyperlink For Press Release\*: [https://www.careratings.com/upload/CompanyFiles/PR/202300120642\\_SK\\_Finance\\_Limited.pdf](https://www.careratings.com/upload/CompanyFiles/PR/202300120642_SK_Finance_Limited.pdf)

CRA Verification Status\*: [Select] Date Of Verification\*: [Text Field] Verified Login\*: [Text Field] Issuer Not Cooperating: [Select] Action By\*: Issuer

Issuer Remarks: [Text Field] CRA Remarks: [Text Field]

Creation Date: 07-Jun-2023:12:11:54:054 Last Modification Date: 07-Jun-2023:12:11:54:054

[Rating History](#)

**Document Upload**

- Once duplicacy check is done, DT will go back to agency details tab to enter DT details and will click on the check button for DT declaration & Approve the details.

**CDSL** 07-Jun-2023 1507 Welcome RakshitaDTMaker Role - DT Maker

Creation Date: 07-Jun-2023:12:11:54:054 Last Modification Date: 07-Jun-2023:12:11:54:054

[Rating History](#)

**Document Upload**

**DT Details**

DT Name\*: Debenture Trustee 1 DT Code: REFDT1001 Trustee Registered Office Address: NA,NA,NA Trustee Contact Details With Email: leena.taralekar@cs.com

Trustee Website Address: [Text Field] DT Appointment Date\*: 06-Jun-2023 DT Agreement Date\*: 06-Jun-2023

DT Remarks\*: Verified

**DT Declaration**

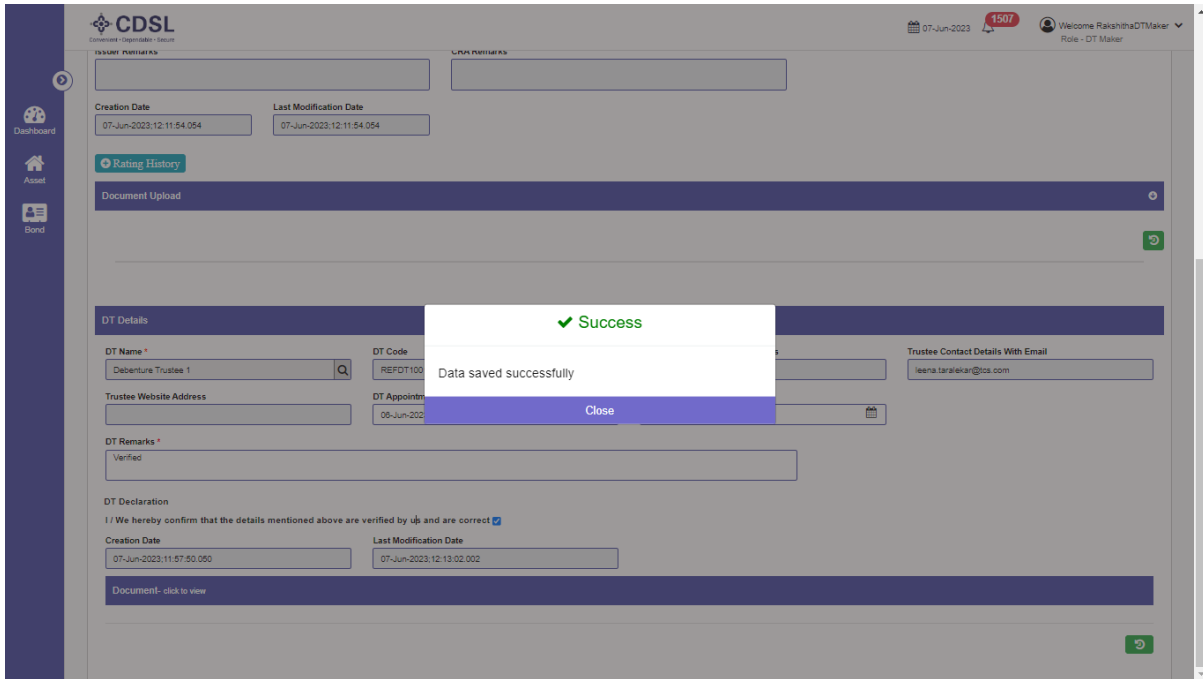
I / We hereby confirm that the details mentioned above are verified by us and are correct

Creation Date: 07-Jun-2023:11:57:50:050 Last Modification Date: 07-Jun-2023:12:13:02:002

**Document-** [click to view](#)

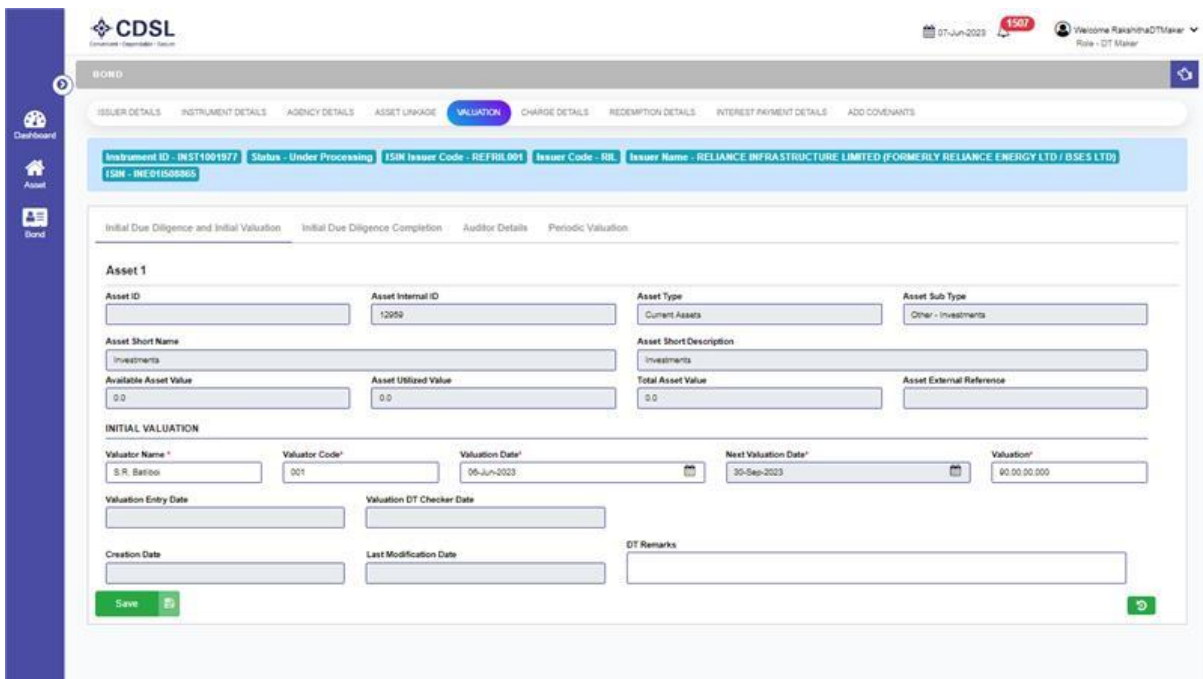
[Approve](#) [Send Back](#) [Reject](#)





The screenshot shows the CDSL DT Maker interface. A modal window with a green checkmark and the text "Success" is displayed in the center, with the message "Data saved successfully" and a "Close" button. The background form is partially visible, showing fields for DT Name (Debt Trustee 1), DT Code (REFDT100), DT Appointment (09-Jun-2023), and DT Remarks (Verified). A "Document Upload" section is also visible at the top.

- DT Maker will enter the valuation details and upload the documents pertaining to initial due diligence and valuation under the valuation tab.



The screenshot shows the CDSL DT Maker interface with the "VALUATION" tab selected. The interface displays various fields for entering valuation details for "Asset 1".

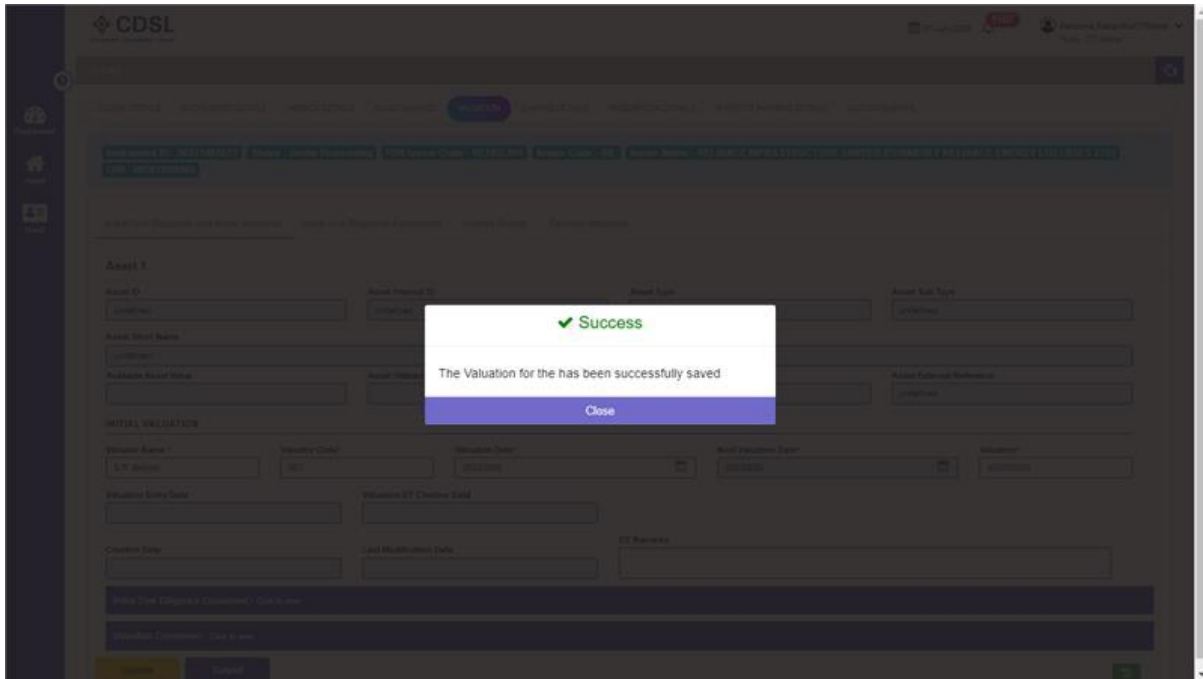
**Asset 1 Details:**

- Asset ID: [Empty]
- Asset Internal ID: 12099
- Asset Type: Current Assets
- Asset Sub Type: Other - Investments
- Asset Short Name: Investments
- Asset Short Description: Investments
- Available Asset Value: 0.0
- Asset Utilized Value: 0.0
- Total Asset Value: 0.0
- Asset External Reference: [Empty]

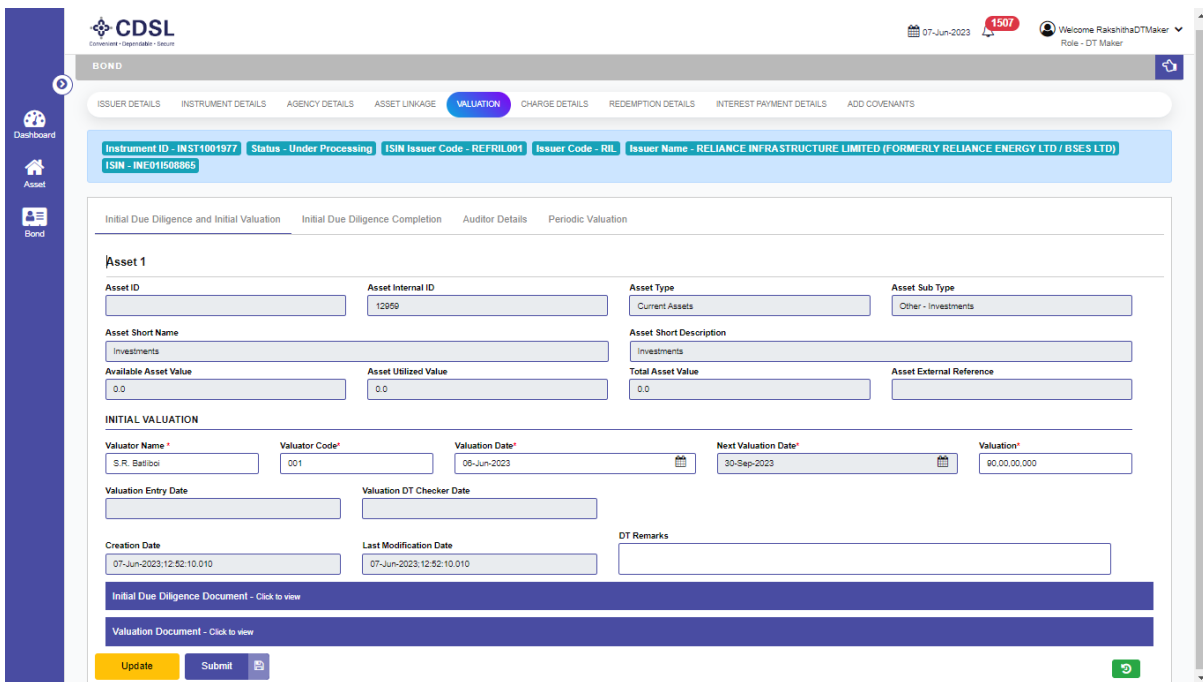
**INITIAL VALUATION:**

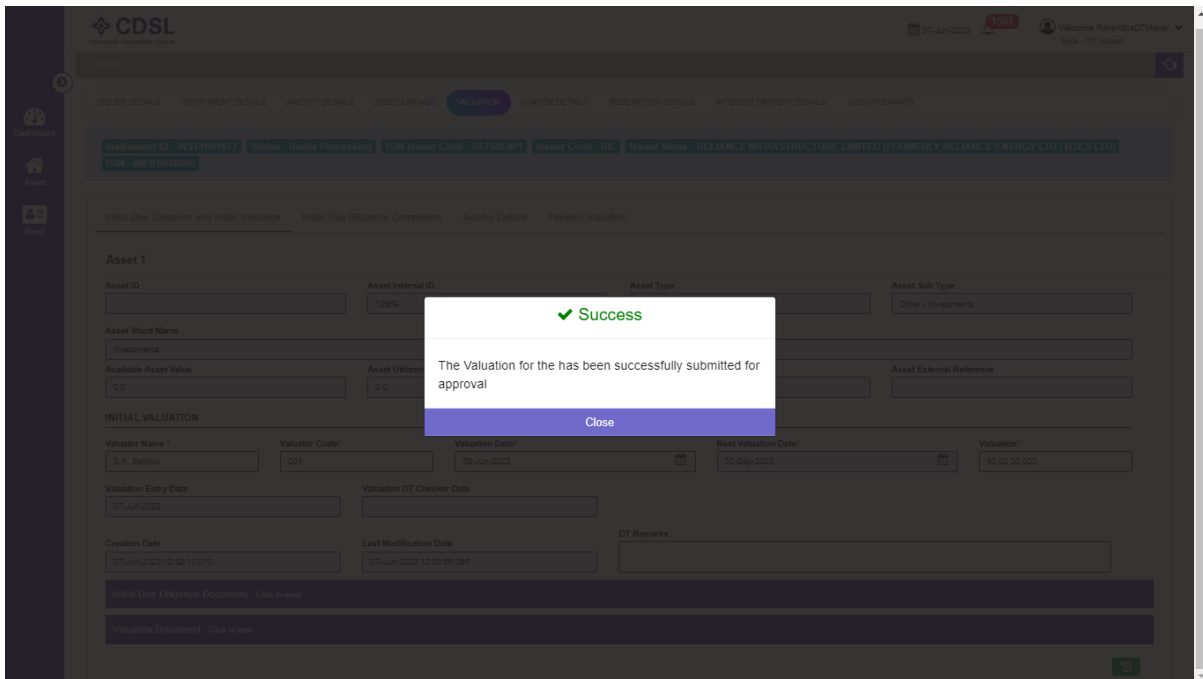
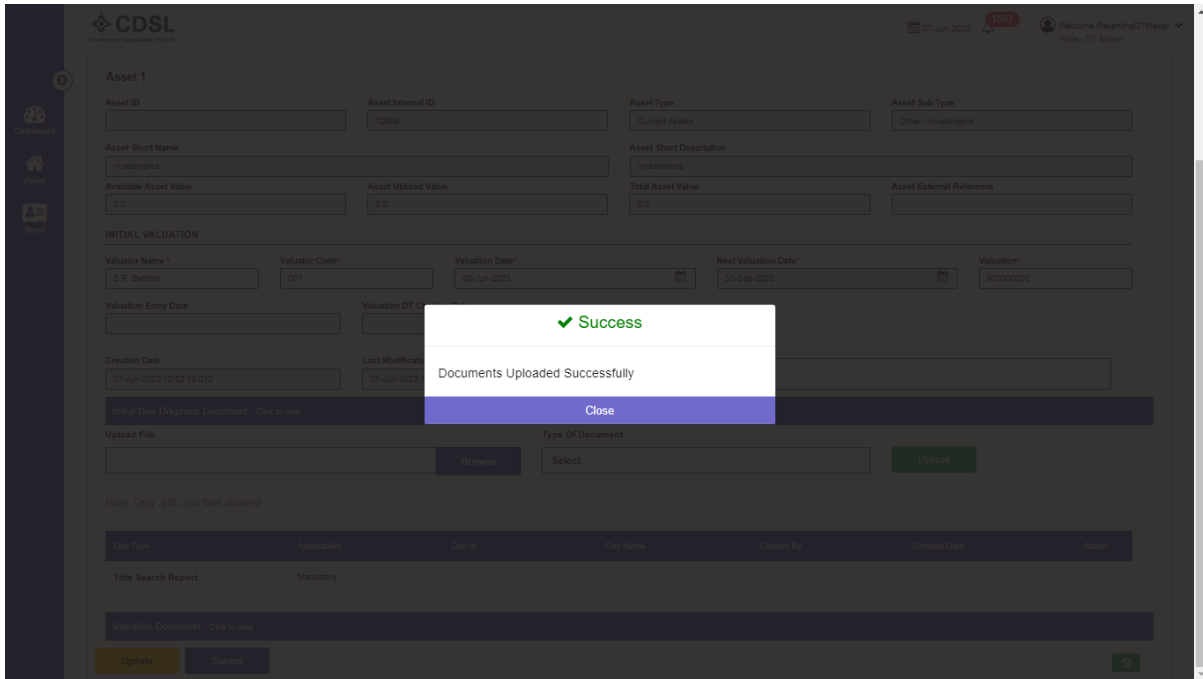
- Valuator Name\*: S.R. Battoo
- Valuator Code\*: 001
- Valuation Date\*: 06-Jun-2023
- Next Valuation Date\*: 30-Sep-2023
- Valuation\*: 00.00.00.000
- Valuation Entry Date: [Empty]
- Valuation DT Checker Date: [Empty]
- Creation Date: [Empty]
- Last Modification Date: [Empty]
- DT Remarks: [Empty]

Buttons for "Save" and "Close" are visible at the bottom of the form.

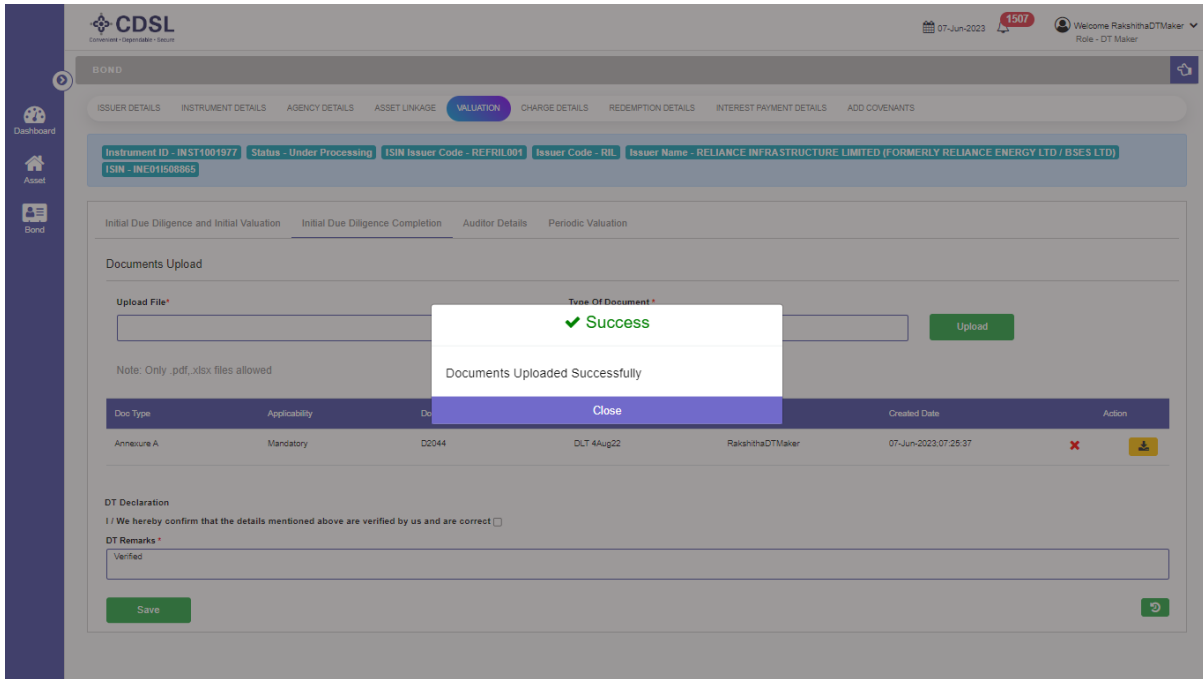


- DT will save and submit the details of initial due diligence and initial valuation.





- DT Maker will go on Initial due diligence completion tab to upload the document (Annexure - A).

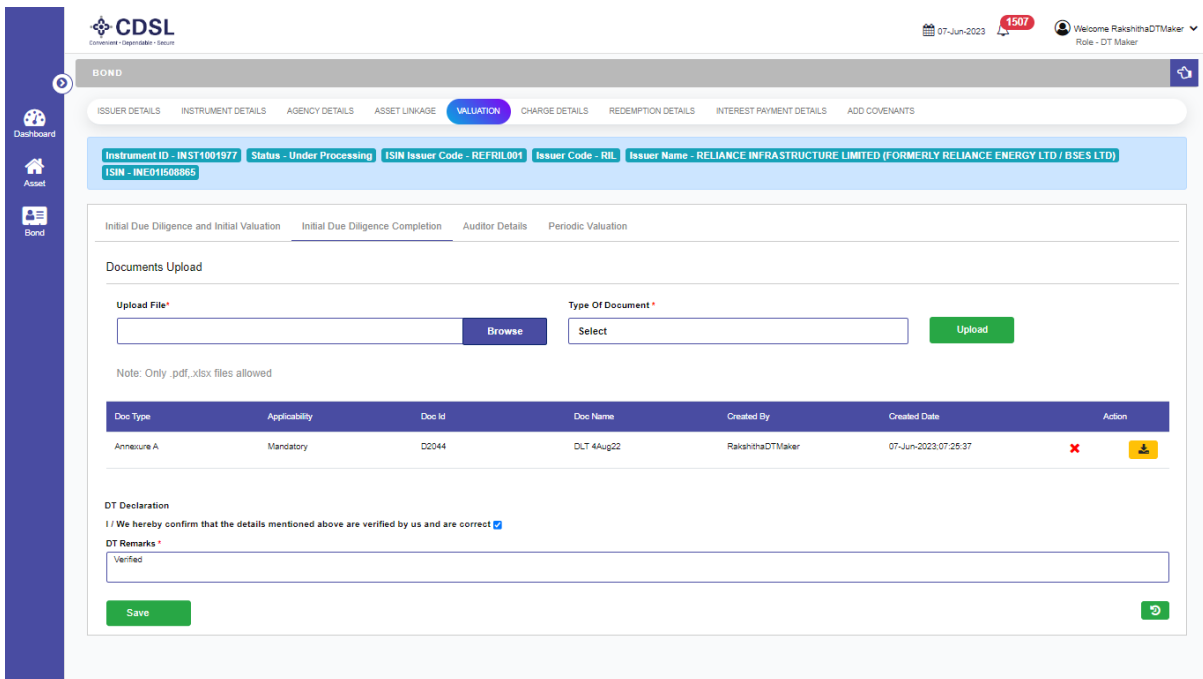


The screenshot shows the CDSL DT Maker interface. At the top, there is a navigation bar with tabs for ISSUER DETAILS, INSTRUMENT DETAILS, AGENCY DETAILS, ASSET LINKAGE, VALUATION (active), CHARGE DETAILS, REDEMPTION DETAILS, INTEREST PAYMENT DETAILS, and ADD COVENANTS. Below the navigation bar, there is a header section with fields for Instrument ID (INST1001977), Status (Under Processing), ISIN Issuer Code (REFRIL001), Issuer Code (RIL), and Issuer Name (RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)).

The main content area is divided into sections: Initial Due Diligence and Initial Valuation, Initial Due Diligence Completion, Auditor Details, and Periodic Valuation. The 'Documents Upload' section is active, showing an 'Upload File' field and a 'Type Of Document' dropdown. A modal dialog box is displayed in the center with a green checkmark and the text 'Success Documents Uploaded Successfully'. Below the dialog, there is a table with columns: Doc Type, Applicability, Doc Id, Doc Name, Created By, Created Date, and Action. The table contains one row: Annexure A, Mandatory, D2044, DLT 4Aug22, RakshithaDTMaker, 07-Jun-2023 07:25:37, and an action icon.


Below the table, there is a 'DT Declaration' section with a checkbox for 'I / We hereby confirm that the details mentioned above are verified by us and are correct'. The 'DT Remarks' field contains the text 'Verified'. A 'Save' button is located at the bottom left of the form.

- DT Maker needs to click on the check box for DT declaration and will save & submit the details.



This screenshot shows the same CDSL DT Maker interface as the previous one, but with the 'DT Declaration' checkbox checked. The 'DT Remarks' field still contains 'Verified'. The 'Save' button is visible at the bottom left of the form.

The 'Documents Upload' section is still visible, showing the 'Upload File' field and the 'Type Of Document' dropdown. The table below it remains the same as in the previous screenshot.


Convenient • Dependable • Secure

07-Jun-2023
1507
Welcome RakshitaDTMaker
Role - DT Maker

BOND

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE **VALUATION** CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INE01508865

Initial Due Diligence and Initial Valuation Initial Due Diligence Completion Auditor Details Periodic Valuation

Documents Upload


✓ Success

Initial Due Diligence Completion has been Saved successfully

Close

Upload File\*

Note: Only .pdf, .xlsx files allowed

Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Annexure A	Mandatory	D2044	DLT 4Aug22	RakshitaDTMaker	07-Jun-2023 07:25:37	✖ 


DT Declaration

I/ We hereby confirm that the details mentioned above are verified by us and are correct

DT Remarks \*

Verified

Update
Submit
↻


Convenient • Dependable • Secure

07-Jun-2023
1507
Welcome RakshitaDTMaker
Role - DT Maker

BOND

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE **VALUATION** CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INE01508865


Initial Due Diligence and Initial Valuation Initial Due Diligence Completion Auditor Details Periodic Valuation

Documents Upload

Upload File\* Type Of Document \*

Browse  Upload

Note: Only .pdf, .xlsx files allowed

Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Annexure A	Mandatory	D2044	DLT 4Aug22	RakshitaDTMaker	07-Jun-2023 07:25:37	✖ 

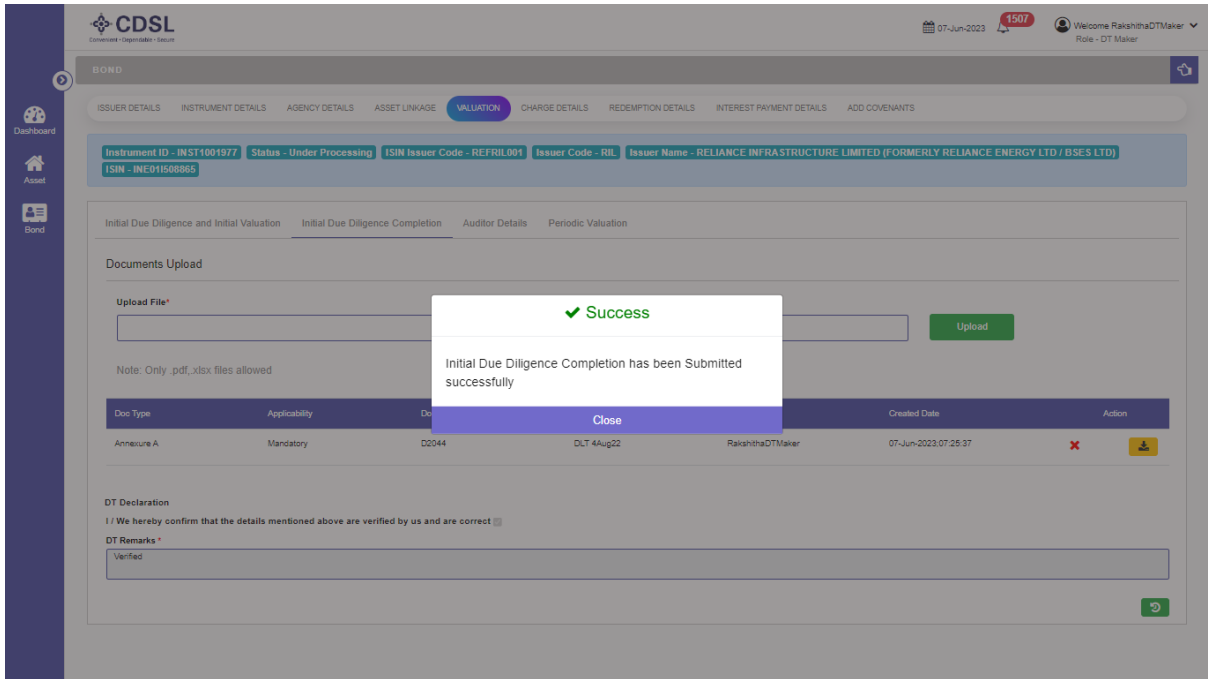
DT Declaration

I/ We hereby confirm that the details mentioned above are verified by us and are correct

DT Remarks \*

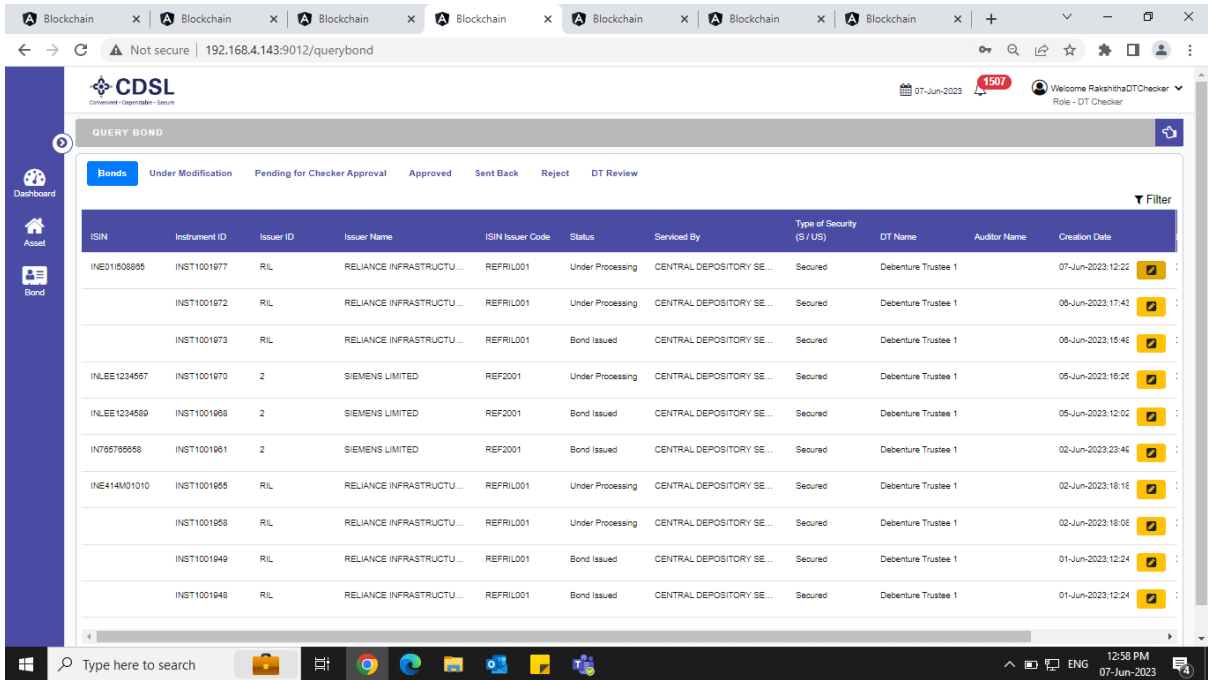
Verified

Update
Submit
↻



The screenshot shows the CDSL DT Maker interface. At the top, there are navigation tabs: ISSUER DETAILS, INSTRUMENT DETAILS, AGENCY DETAILS, ASSET LINKAGE, VALUATION, CHARGE DETAILS, REDEMPTION DETAILS, INTEREST PAYMENT DETAILS, and ADD COVENANTS. The 'VALUATION' tab is active. Below the tabs, there is a summary bar with the following information: Instrument ID - INST1001977, Status - Under Processing, ISIN Issuer Code - REFRIL001, Issuer Code - RIL, and Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD). Below this, there are tabs for Initial Due Diligence and Initial Valuation, Initial Due Diligence Completion, Auditor Details, and Periodic Valuation. The 'Initial Due Diligence Completion' tab is active. A 'Documents Upload' section is visible, with a 'Success' message overlaying it: 'Initial Due Diligence Completion has been Submitted successfully'. Below the message is a table with columns: Doc Type, Applicability, Doc No, Issued Date, Issued By, and Created Date. The table contains one row: Annexure A, Mandatory, D2044, DLT 4Aug22, RakshithaDTMaker, 07-Jun-2023 07:25:37. There is also a 'DT Declaration' section with a text area containing 'Verified'.

- After DT Maker process, Bond will flow to DT Checker for verification and approval.

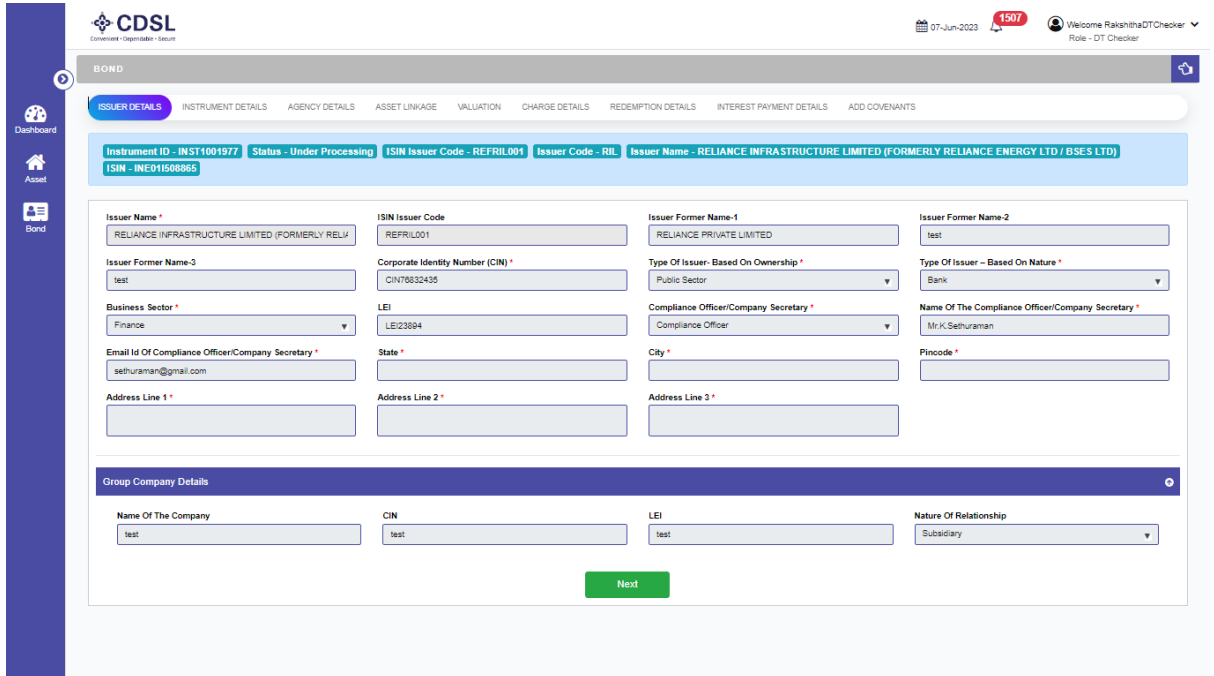


The screenshot shows the CDSL DT Checker interface. At the top, there are navigation tabs: Bonds, Under Modification, Pending for Checker Approval, Approved, Sent Back, Reject, and DT Review. The 'Bonds' tab is active. Below the tabs, there is a table with columns: ISIN, Instrument ID, Issuer ID, Issuer Name, ISIN Issuer Code, Status, Serviced By, Type of Security (S / US), DT Name, Auditor Name, and Creation Date. The table contains 12 rows of bond data. The bottom of the screenshot shows the Windows taskbar with the search bar and system tray.

ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date
INE01508885	INST1001977	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		07-Jun-2023 12:22
	INST1001972	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		06-Jun-2023 17:45
	INST1001973	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		06-Jun-2023 15:48
INLEE1234567	INST1001970	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023 16:26
INLEE1234560	INST1001968	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023 12:02
IN705766658	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023 23:46
INE414M01010	INST1001955	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023 18:16
	INST1001955	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023 18:08
	INST1001949	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023 12:24
	INST1001948	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023 12:24

## 4. DT Checker

- DT check will go to query bond and search for the bond and to issuer details tab.



The screenshot shows the 'ISSUER DETAILS' tab in the CDSL DT Checker interface. The form contains the following fields:

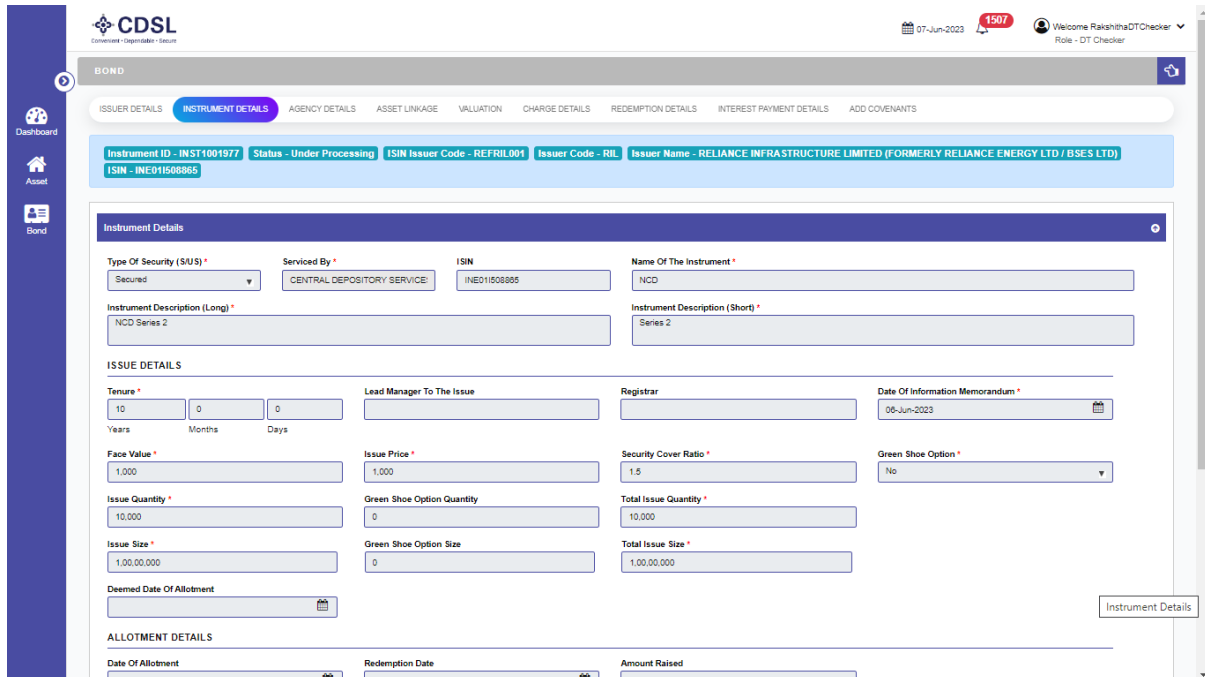
- Instrument ID - INST1001977**, **Status - Under Processing**, **ISIN Issuer Code - REFRIL001**, **Issuer Code - RIL**, **Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)**, **ISIN - INE011508885**
- Issuer Name \***: RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE INFRASTRUCTURE LIMITED)
- ISIN Issuer Code**: REFRIL001
- Issuer Former Name-1**: RELIANCE PRIVATE LIMITED
- Issuer Former Name-2**: test
- Issuer Former Name-3**: test
- Corporate Identity Number (CIN) \***: CIN78632435
- Type Of Issuer - Based On Ownership \***: Public Sector
- Type Of Issuer - Based On Nature \***: Bank
- Business Sector \***: Finance
- LEI**: LEI23894
- Compliance Officer/Company Secretary \***: Compliance Officer
- Name Of The Compliance Officer/Company Secretary \***: Mr.K.Sethuraman
- Email Id Of Compliance Officer/Company Secretary \***: sethuraman@gmail.com
- State \***: [Empty]
- City \***: [Empty]
- Pincode \***: [Empty]
- Address Line 1 \***: [Empty]
- Address Line 2 \***: [Empty]
- Address Line 3 \***: [Empty]

**Group Company Details**

- Name Of The Company**: test
- CIN**: test
- LEI**: test
- Nature Of Relationship**: Subsidiary

**Next** button is visible at the bottom.

- Issuer check will verify Instrument Details.



The screenshot shows the 'INSTRUMENT DETAILS' tab in the CDSL DT Checker interface. The form contains the following fields:


- Instrument ID - INST1001977**, **Status - Under Processing**, **ISIN Issuer Code - REFRIL001**, **Issuer Code - RIL**, **Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)**, **ISIN - INE011508885**
- Type Of Security (SUS) \***: Secured
- Serviced By \***: CENTRAL DEPOSITORY SERVICE
- ISIN**: INE011508885
- Name Of The Instrument \***: NCD
- Instrument Description (Long) \***: NCD Series 2
- Instrument Description (Short) \***: Series 2

**ISSUE DETAILS**

- Tenure \***: 10 Years, 0 Months, 0 Days
- Lead Manager To The Issue**: [Empty]
- Registrar**: [Empty]
- Date Of Information Memorandum \***: 06-Jun-2023
- Face Value \***: 1,000
- Issue Price \***: 1,000
- Security Cover Ratio \***: 1.5
- Green Shoe Option \***: No
- Issue Quantity \***: 10,000
- Green Shoe Option Quantity**: 0
- Total Issue Quantity \***: 10,000
- Issue Size \***: 1,00,00,000
- Green Shoe Option Size**: 0
- Total Issue Size \***: 1,00,00,000
- Deemed Date Of Allotment**: [Empty]

**ALLOTMENT DETAILS**

- Date Of Allotment**: [Empty]
- Redemption Date**: [Empty]
- Amount Raised**: 0



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07-Jun-2023
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Welcome RakshithaDTChecker  
Role - DT Checker

### ISSUE DETAILS


<b>Tenure *</b> 10 Years 0 Months 0 Days		<b>Lead Manager To The Issue</b> <input type="text"/>	<b>Registrar</b> <input type="text"/>	<b>Date Of Information Memorandum *</b> 06-Jun-2023
<b>Face Value *</b> 1,000	<b>Issue Price *</b> 1,000	<b>Security Cover Ratio *</b> 1.5	<b>Green Shoe Option *</b> No	
<b>Issue Quantity *</b> 10,000	<b>Green Shoe Option Quantity</b> 0	<b>Total Issue Quantity *</b> 10,000		
<b>Issue Size *</b> 1,00,00,000	<b>Green Shoe Option Size</b> 0	<b>Total Issue Size *</b> 1,00,00,000		
<b>Deemed Date Of Allotment</b> <input type="text"/>				

### ALLOTMENT DETAILS

<b>Date Of Allotment</b> <input type="text"/>	<b>Redemption Date</b> <input type="text"/>	<b>Amount Raised</b> 0		
<b>Allotment Quantity</b> <input type="text"/>	<b>Total Redemption Quantity</b> 0	<b>Total Reissuance Quantity</b> 0	<b>Net Quantity</b> <input type="text"/>	
<b>Allotment Size</b> 0	<b>Value Redeemed</b> <input type="text"/>	<b>Total Reissuance Size</b> 0	<b>Issue Outstanding Size</b> 0.000	
<b>Coupon Rate</b> <input type="text"/>	<b>Frequency Of Interest Payments</b> Select	<b>Interest Payments - Start Date</b> <input type="text"/>	<b>Interest Payments - End Date</b> <input type="text"/>	
<b>Creation Date</b> 07-Jun-2023:11:49:35.827	<b>Last Modification Date</b> 07-Jun-2023:12:09:41.749			

Reissuance Details

- Issuer checker will verify and approve Agency Details.



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Welcome RakshithaDTChecker  
Role - DT Checker

### BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

**Instrument ID - INST1001977**
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
ISIN - INE011508885

### CRA Details

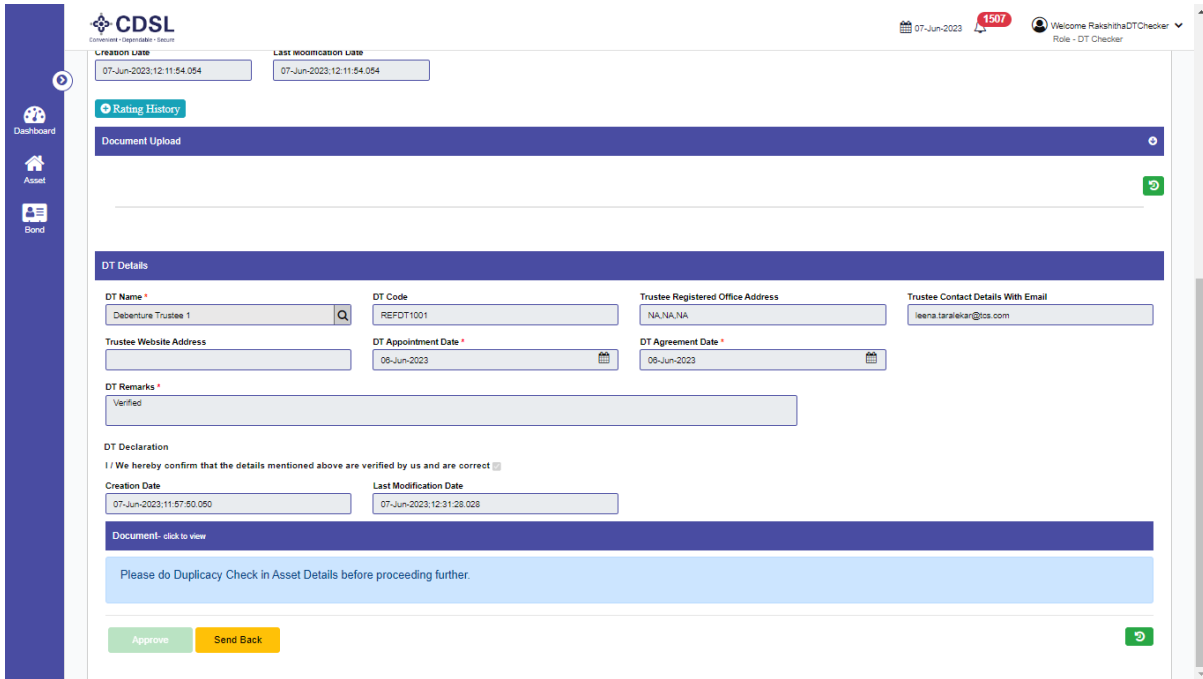
<b>CRA Code</b> <input type="text"/>		<b>Credit Rating Agency Name*</b> ACUTE RATINGS & RESEARCH LIMITED		
<b>Prefix</b> Select	<b>Credit Rating*</b> AAA	<b>Suffix</b> Select	<b>Outlook*</b> Positive	<b>Watch*</b> No Watch
<b>Rating Action*</b> New	<b>Date Of Rating(Initial)*</b> 07-Jun-2023	<b>Date Of Rating Change/Date Of Press Release*</b> 07-Jun-2023		<b>Hyperlink For Press Release *</b> <a href="https://www.caratings.com/upload/Company/Files/PR/20230612042_SK_Finance_Limited.pdf">https://www.caratings.com/upload/Company/Files/PR/20230612042_SK_Finance_Limited.pdf</a>
<b>CRA Verification Status *</b> Select	<b>Date Of Verification*</b> <input type="text"/>	<b>Verified Login*</b> <input type="text"/>	<b>Issuer Not Cooperating</b> Select	<b>Action By*</b> Issuer
<b>Issuer Remarks</b> <input type="text"/>		<b>CRA Remarks</b> <input type="text"/>		
<b>Creation Date</b> 07-Jun-2023:12:11:54.054	<b>Last Modification Date</b> 07-Jun-2023:12:11:54.054			

Rating History

Document Upload

- To Approve, DT Checker will first go on asset details for duplicacy check.





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07-Jun-2023 1507 Welcome RakshitaDTChecker  
Role - DT Checker

Creation Date: 07-Jun-2023,12:11:54.054 | Last Modification Date: 07-Jun-2023,12:11:54.054

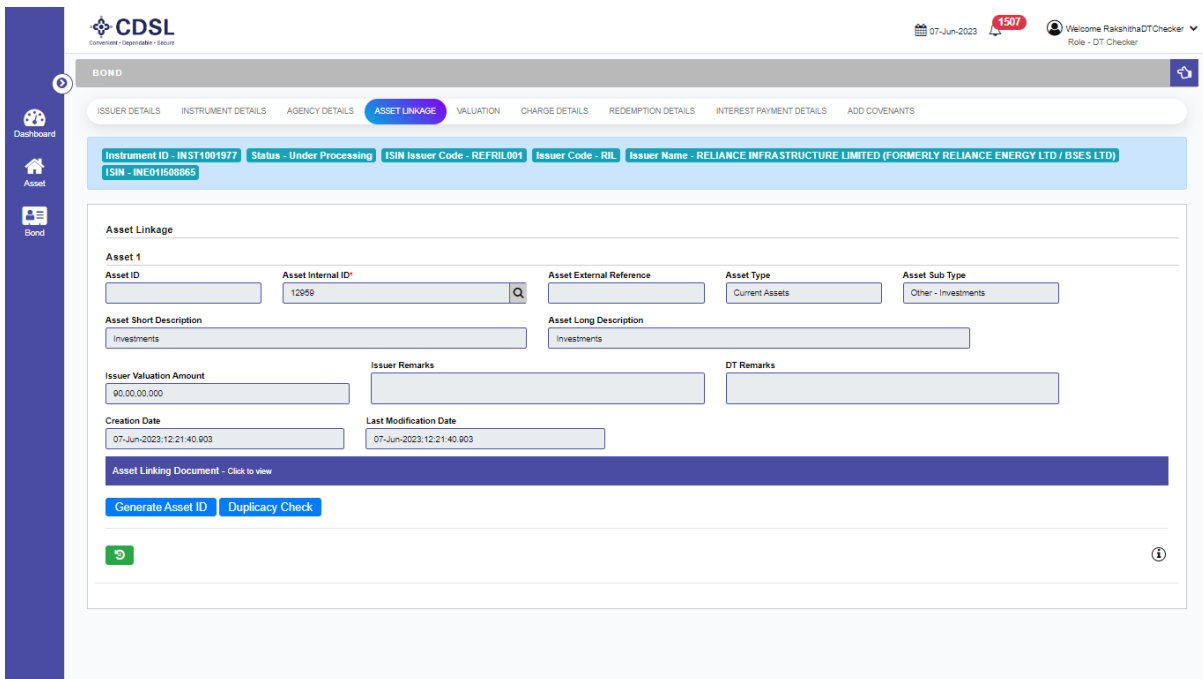
**Rating History**

**Document Upload**

**DT Details**

DT Name \*  DT Code  Trustee Registered Office Address  Trustee Contact Details With Email   
 Trustee Website Address  DT Appointment Date \*  DT Agreement Date \*   
 DT Remarks \*   
 DT Declaration  
 I / We hereby confirm that the details mentioned above are verified by us and are correct   
 Creation Date: 07-Jun-2023,11:57:50.050 | Last Modification Date: 07-Jun-2023,12:31:28.028  
 Document - click to view  
 Please do Duplicacy Check in Asset Details before proceeding further.  
 Approve Send Back

- Once the duplicacy check is done under the Asset Linkage tab, the DT Checker will click on Generate Asset Id button.



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07-Jun-2023 1507 Welcome RakshitaDTChecker  
Role - DT Checker

**BOND**

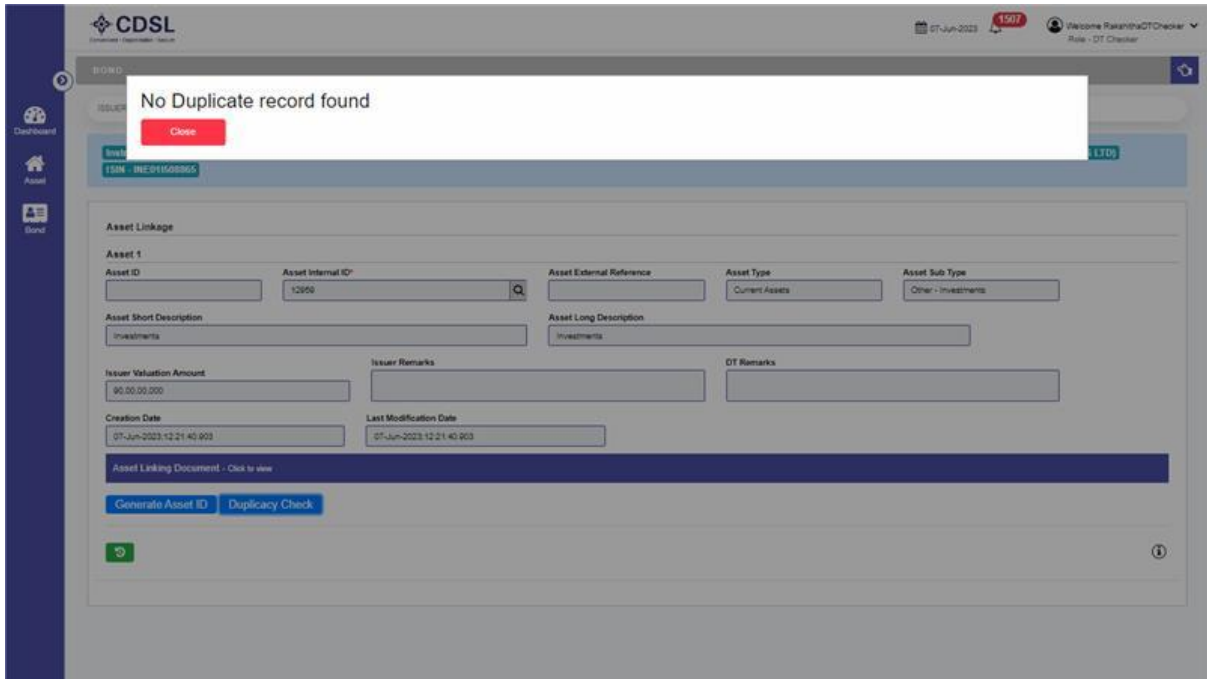
ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS **ASSET LINKAGE** VALUATION CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 | Status - Under Processing | ISIN Issuer Code - REFRIL001 | Issuer Code - RIL | Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) | ISIN - INE011508865

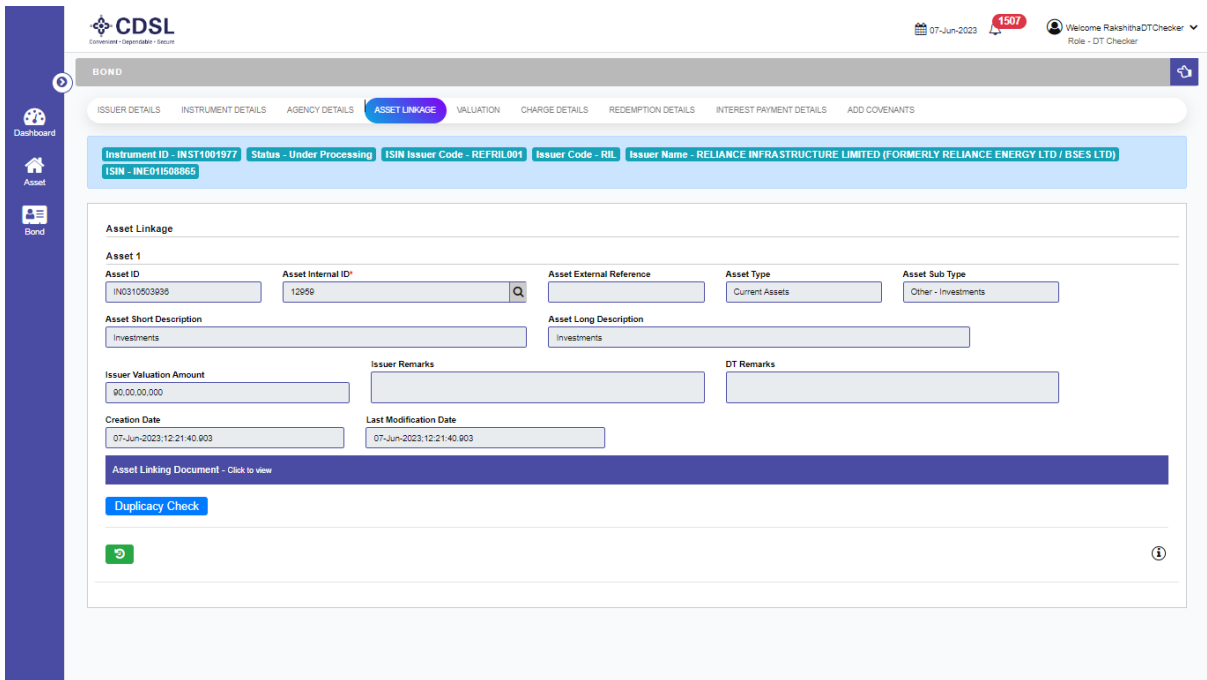
**Asset Linkage**

**Asset 1**

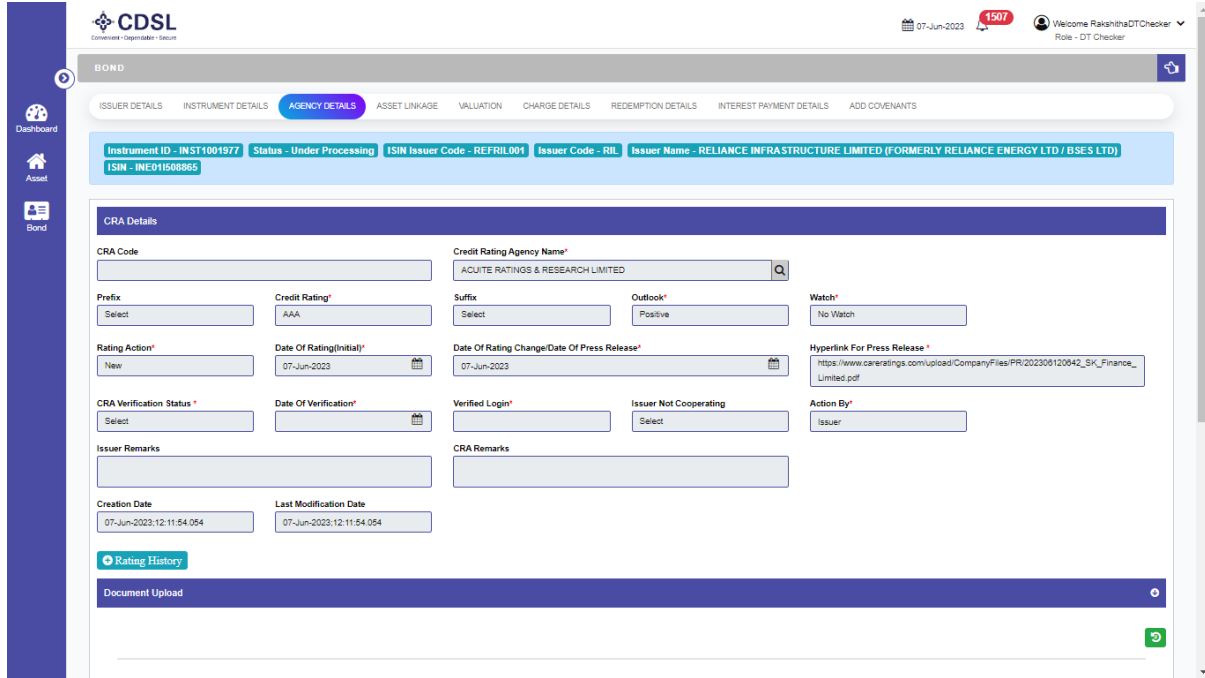
Asset ID  Asset Internal ID\*  Asset External Reference  Asset Type  Asset Sub Type   
 Asset Short Description  Asset Long Description   
 Issuer Valuation Amount  Issuer Remarks  DT Remarks   
 Creation Date: 07-Jun-2023,12:21:40.903 | Last Modification Date: 07-Jun-2023,12:21:40.903  
 Asset Linking Document - Click to view  
 Generate Asset ID Duplicacy Check  
 ⓘ



- The ID generated will show in Asset ID column.



- Then DT checker will go on Agency Details tab & Approve the DT details.



**CDSL** 07-Jun-2023 1507 Welcome RakshitaDTChecker  
Role - DT Checker

**BOND**

ISSUER DETAILS INSTRUMENT DETAILS **AGENCY DETAILS** ASSET LINKAGE VALUATION CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INE011508885

**CRA Details**

CRA Code  Credit Rating Agency Name\* ACUTE RATINGS & RESEARCH LIMITED

Prefix  Credit Rating\* AAA Suffix  Outlook\* Positive Watch  No Watch

Rating Action\* New Date Of Rating(Initial)\* 07-Jun-2023 Date Of Rating Change/Date Of Press Release\* 07-Jun-2023 Hyperlink For Press Release\* [https://www.careratings.com/upload/CompanyFiles/PR/202306120642\\_SK\\_Finance\\_Limited.pdf](https://www.careratings.com/upload/CompanyFiles/PR/202306120642_SK_Finance_Limited.pdf)

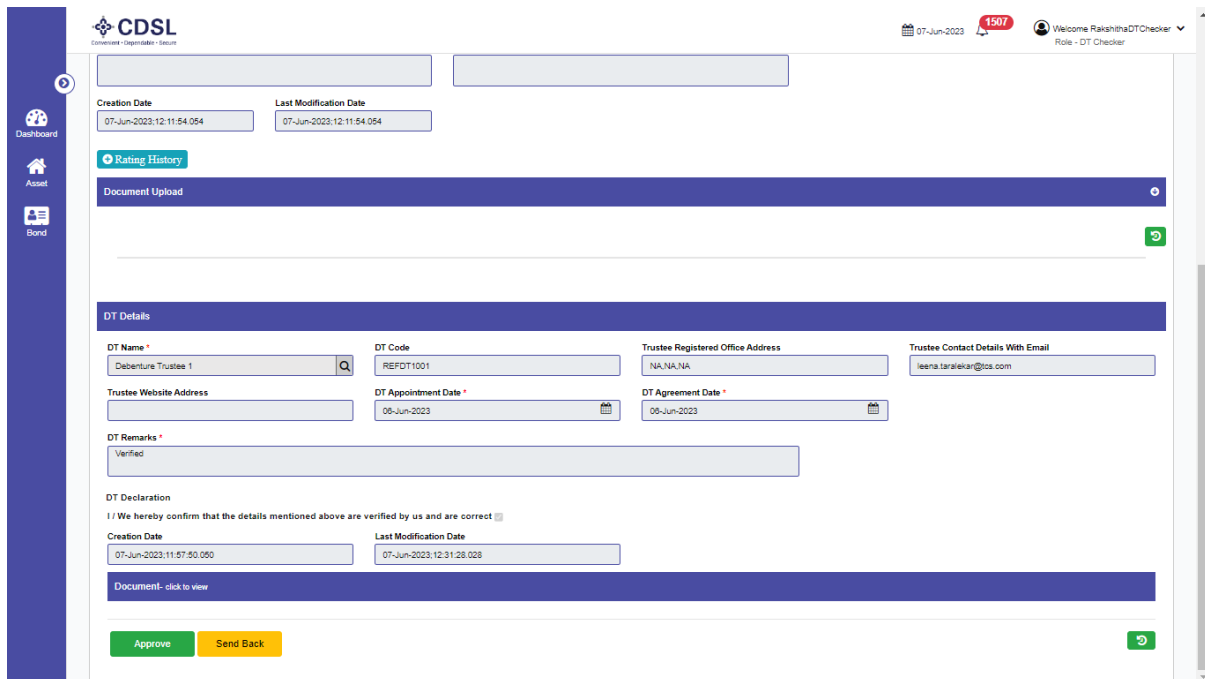
CRA Verification Status\*  Date Of Verification\*  Verified Login\*  Issuer Not Cooperating  Action By\*  Issuer

Issuer Remarks  CRA Remarks

Creation Date 07-Jun-2023:12:11:54.054 Last Modification Date 07-Jun-2023:12:11:54.054

[Rating History](#)

**Document Upload**



**CDSL** 07-Jun-2023 1507 Welcome RakshitaDTChecker  
Role - DT Checker

Creation Date 07-Jun-2023:12:11:54.054 Last Modification Date 07-Jun-2023:12:11:54.054

[Rating History](#)

**Document Upload**

**DT Details**

DT Name\* Debenture Trustee 1 DT Code REFDT1001 Trustee Registered Office Address NA,NA,NA Trustee Contact Details With Email Ieena.tarekar@ros.com

Trustee Website Address  DT Appointment Date\* 06-Jun-2023 DT Agreement Date\* 06-Jun-2023

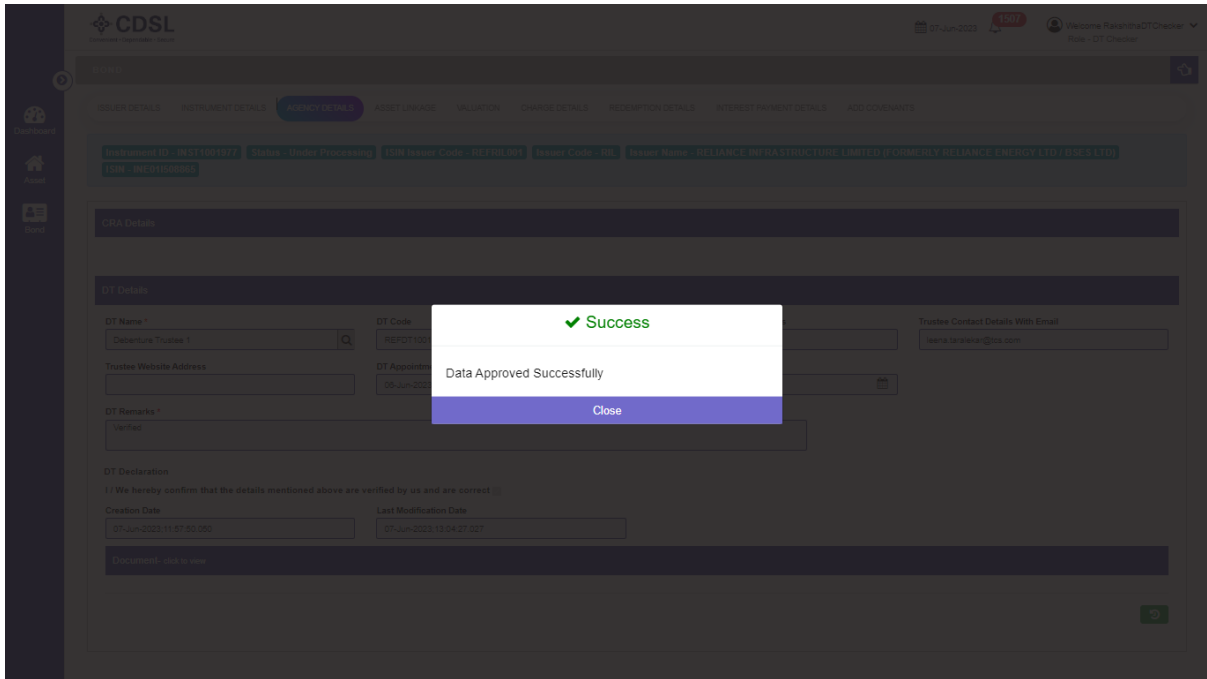
DT Remarks\* Verified

DT Declaration  
I / We hereby confirm that the details mentioned above are verified by us and are correct

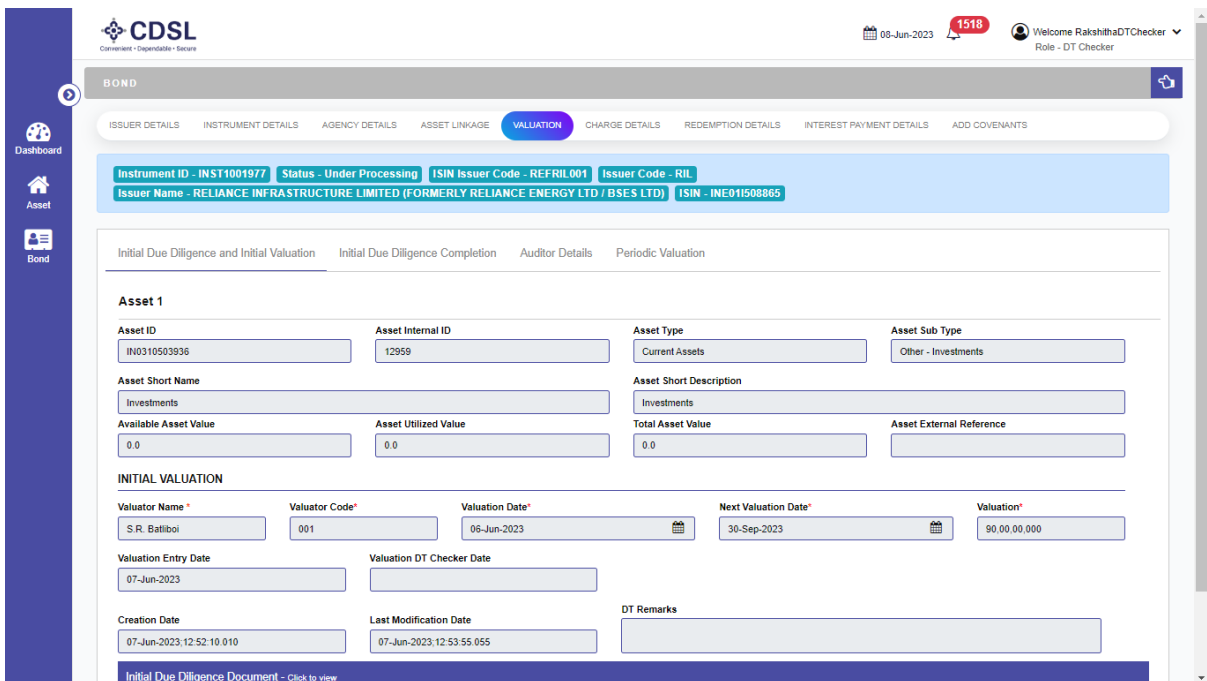
Creation Date 07-Jun-2023:11:57:50.050 Last Modification Date 07-Jun-2023:12:31:28.028


**Document-** [click to view](#)

[Approve](#) [Send Back](#)



- DT Checker will review and approve the initial due diligence and initial valuation under the Valuation tab.





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08-Jun-2023
1518
Welcome RakshithaDTChecker  
Role - DT Checker

---

**Asset Short Name**  
Investments

**Available Asset Value**  
0.0

**Asset Short Description**  
Investments

**Asset Utilized Value**  
0.0

**Total Asset Value**  
0.0

**Asset External Reference**

---

**INITIAL VALUATION**

**Valuator Name \***  
S.R. Battiboi

**Valuator Code\***  
001

**Valuation Date\***  
06-Jun-2023

**Next Valuation Date\***  
30-Sep-2023

**Valuation\***  
90,00,00,000

---

**Valuation Entry Date**  
07-Jun-2023

**Valuation DT Checker Date**

**Creation Date**  
07-Jun-2023:12:52:10.010

**Last Modification Date**  
07-Jun-2023:12:53:55.055

**DT Remarks**

---

[Initial Due Diligence Document - Click to view](#)

Upload File

Type Of Document

Browse

Select

Upload

Note: Only .pdf, .xlsx files allowed


Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Title Search Report	Mandatory	D2043	DLT 4Aug22	RakshithaDTMaker	07-Jun-2023	<a href="#">Download</a>

---

[Valuation Document - Click to view](#)

Approve
Reject
Send Back

↻



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08-Jun-2023
1518
Welcome RakshithaDTChecker  
Role - DT Checker

---

**Asset Short Name**  
undefined

**Available Asset Value**

**Asset Short Description**  
undefined

**Asset Utilized Value**

**Total Asset Value**

**Asset External Reference**  
undefined

---

**INITIAL VALUATION**

**Valuator Name**  
S.R. Battiboi

**Valuator Code\***  
001

**Valuation Date\***  
20230606

**Next Valuation Date\***  
20230930

**Valuation\***  
900000000

---

**Valuation Entry Date**  
07-Jun-2023

**Valuation DT Checker Date**  
06-Jun-2023

**Creation Date**  
07-Jun-2023:12:52:10.010

**Last Modification Date**  
07-Jun-2023:12:53:55.055

**DT Remarks**

---

[Initial Due Diligence Document - Click to view](#)

Upload File

Type Of Document

Browse

Select

Upload

Note: Only .pdf, .xlsx files allowed

Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Title Search Report	Mandatory	D2043	DLT 4Aug22	RakshithaDTMaker	07-Jun-2023	<a href="#">Download</a>

---

[Valuation Document - Click to view](#)

Approve
Reject
Send Back

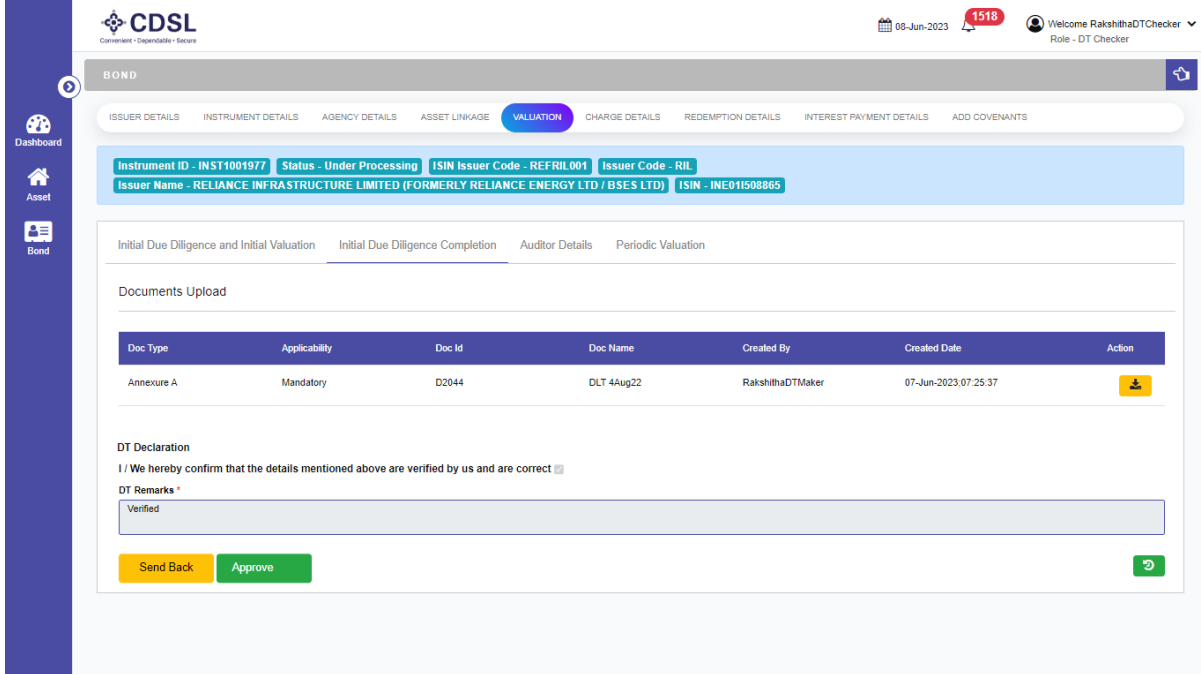
↻

✔ Success

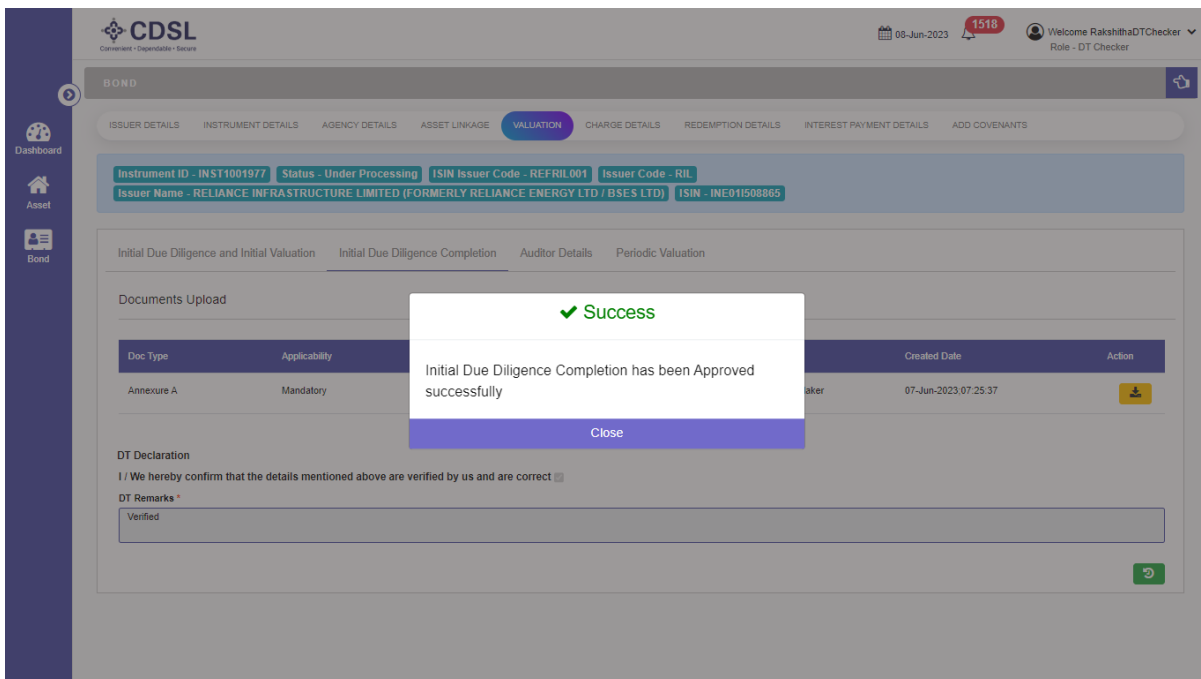
The Valuation for the IN0310503936 have been successfully approved

Close

- DT Checker will approve the Initial due diligence completion tab in which the DT maker uploaded Annexure - A document.




The screenshot shows the CDSL DT Checker interface. The top navigation bar includes 'ISSUER DETAILS', 'INSTRUMENT DETAILS', 'AGENCY DETAILS', 'ASSET LINKAGE', 'VALUATION' (highlighted), 'CHARGE DETAILS', 'REDEMPTION DETAILS', 'INTEREST PAYMENT DETAILS', and 'ADD COVENANTS'. The instrument details are: Instrument ID - INST1001977, Status - Under Processing, ISIN Issuer Code - REFRIL001, Issuer Code - RIL, Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD), and ISIN - INE01508865. The 'Initial Due Diligence Completion' tab is active. Under 'Documents Upload', a table shows one document: Annexure A, Mandatory, Doc Id: D2044, Doc Name: DLT 4Aug22, Created By: RakshithaDTMaker, Created Date: 07-Jun-2023 07:25:37. Below the table is a 'DT Declaration' section with a checkbox 'I / We hereby confirm that the details mentioned above are verified by us and are correct'. The 'DT Remarks' field contains 'Verified'. At the bottom, there are 'Send Back' and 'Approve' buttons.



This screenshot shows the same CDSL DT Checker interface as above, but with a success message overlay. The message box contains a green checkmark and the text 'Success' followed by 'Initial Due Diligence Completion has been Approved successfully'. A 'Close' button is at the bottom of the message box. The 'Approve' button from the previous screenshot is now disabled.

## 5. Allotment details – DT Maker/Checker

- DT Maker will go on Instrument details tab to verify and approve the allotment details which is entered by Issuer.



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06-Jun-2023 1518

Welcome RakshithaDTMaker  
Role - DT Maker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL

Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
ISIN - INE01508865


Instrument Details

<b>Type Of Security (S/US) *</b>	<b>Serviced By *</b>	<b>ISIN</b>	<b>Name Of The Instrument *</b>
Secured	CENTRAL DEPOSITORY SER	INE01508865	NCD
<b>Instrument Description (Long) *</b>		<b>Instrument Description (Short) *</b>	
NCD Series 2		Series 2	

---

**ISSUE DETAILS**

<b>Tenure *</b>	<b>Lead Manager To The Issue</b>	<b>Registrar</b>	<b>Date Of Information Memorandum *</b>
10 Years	0 Months	0 Days	06-Jun-2023
<b>Face Value *</b>	<b>Issue Price *</b>	<b>Security Cover Ratio *</b>	<b>Green Shoe Option *</b>
1,000	1,000	1.5	No
<b>Issue Quantity *</b>	<b>Green Shoe Option Quantity</b>	<b>Total Issue Quantity *</b>	
10,000	0	10,000	
<b>Issue Size *</b>	<b>Green Shoe Option Size</b>	<b>Total Issue Size *</b>	
1,00,00,000	0	1,00,00,000	
<b>Deemed Date Of Allotment</b>			
	<a href="#">Instrument Details</a>		



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06-Jun-2023 1518

Welcome RakshithaDTMaker  
Role - DT Maker

<b>Face Value *</b>	<b>Issue Price *</b>	<b>Security Cover Ratio *</b>	<b>Green Shoe Option *</b>
1,000	1,000	1.5	No
<b>Issue Quantity *</b>	<b>Green Shoe Option Quantity</b>	<b>Total Issue Quantity *</b>	
10,000	0	10,000	
<b>Issue Size *</b>	<b>Green Shoe Option Size</b>	<b>Total Issue Size *</b>	
1,00,00,000	0	1,00,00,000	
<b>Deemed Date Of Allotment</b>			
	<a href="#">Instrument Details</a>		

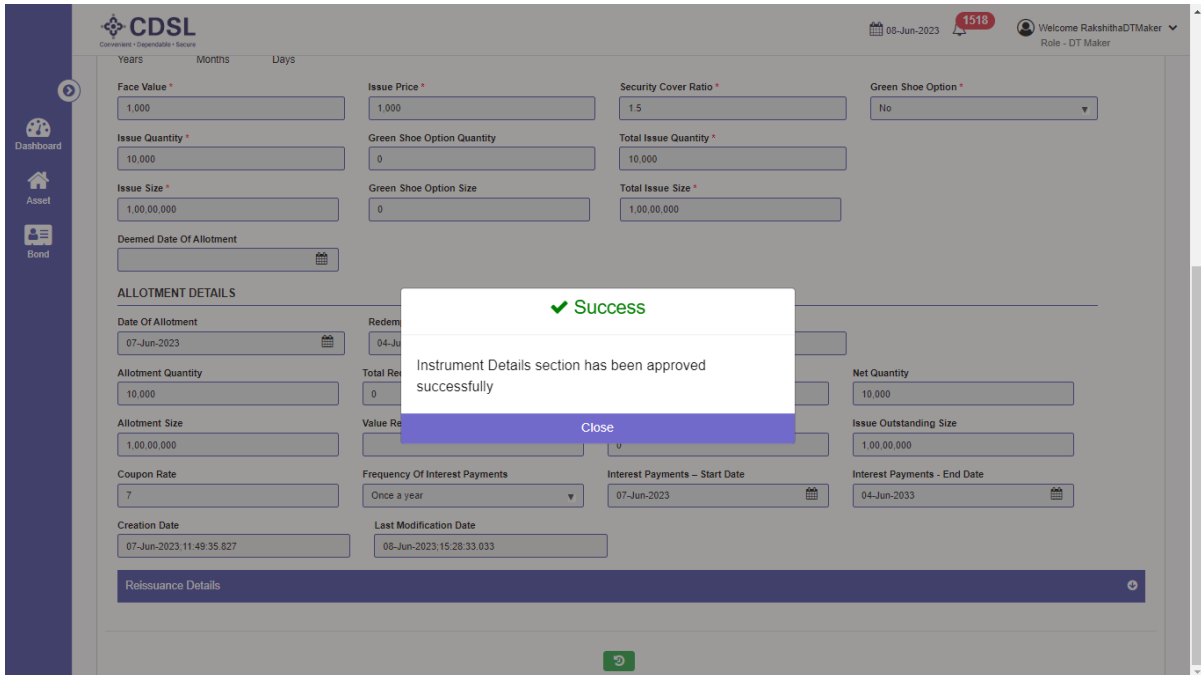
---

**ALLOTMENT DETAILS**

<b>Date Of Allotment</b>	<b>Redemption Date</b>	<b>Amount Raised</b>	
07-Jun-2023	04-Jun-2023	1,00,00,000	
<b>Allotment Quantity</b>	<b>Total Redemption Quantity</b>	<b>Total Reissuance Quantity</b>	<b>Net Quantity</b>
10,000	0	0	10,000
<b>Allotment Size</b>	<b>Value Redeemed</b>	<b>Total Reissuance Size</b>	<b>Issue Outstanding Size</b>
1,00,00,000	0	0	1,00,00,000
<b>Coupon Rate</b>	<b>Frequency Of Interest Payments</b>	<b>Interest Payments - Start Date</b>	<b>Interest Payments - End Date</b>
7	Once a year	07-Jun-2023	04-Jun-2033
<b>Creation Date</b>	<b>Last Modification Date</b>		
07-Jun-2023;11:49:35.827	08-Jun-2023;15:19:58.058		

Reissuance Details

Approve
Send Back
↺



The screenshot displays the CDSL DT Maker interface. At the top, the CDSL logo and tagline 'Convenient • Dependable • Secure' are visible. The user is logged in as 'Welcome RakshithaDTMaker' with the role 'DT Maker'. The interface shows various input fields for instrument details, including Face Value (1,000), Issue Price (1,000), Security Cover Ratio (1.5), Green Shoe Option (No), Issue Quantity (10,000), Green Shoe Option Quantity (0), Total Issue Quantity (10,000), Issue Size (1,00,00,000), Green Shoe Option Size (0), and Total Issue Size (1,00,00,000). A 'Deemed Date Of Allotment' field is also present. Below these fields, the 'ALLOTMENT DETAILS' section is visible, showing Date Of Allotment (07-Jun-2023), Redem (04-Jun-2023), Allotment Quantity (10,000), Total Re (0), Allotment Size (1,00,00,000), Value Re (0), Coupon Rate (7), Frequency Of Interest Payments (Once a year), Interest Payments - Start Date (07-Jun-2023), Interest Payments - End Date (04-Jun-2033), Creation Date (07-Jun-2023 11:49:35.827), and Last Modification Date (08-Jun-2023 15:28:33.033). A success message dialog box is overlaid on the screen, stating 'Success' and 'Instrument Details section has been approved successfully'. The dialog box has a 'Close' button. The interface also includes a sidebar with 'Dashboard', 'Asset', and 'Bond' options, and a 'Reissuance Details' section at the bottom.

## 6. Charge details – DT Maker/Checker

- DT Maker will verify & approve the charge details entered by the issuer.



BOND

ISSUER DETAILS   INSTRUMENT DETAILS   AGENCY DETAILS   ASSET LINKAGE   VALUATION   **CHARGE DETAILS**   REDEMPTION DETAILS   INTEREST PAYMENT DETAILS   ADD COVENANTS

Instrument ID - INST1001977   Status - Under Processing   ISIN Issuer Code - REFRIL001   Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)   ISIN - INE01508865

Charge Details   DT Charge Verification Completion   Charge Registration

Charge Summary

<b>Security Cover Ratio</b>	<b>Total Of All Charge Amount</b>	<b>Total Of All Asset Value</b>
1.5	1,50,00,000	90,00,00,000
<b>Issue Outstanding Size</b>	<b>Minimum Security Cover Amount Needed</b>	<b>Calculated Security Cover Ratio</b>
1,00,00,000	1,50,00,000	1.5
<b>Issue Outstanding Size (In Progress)</b>	<b>Minimum Security Cover Amount Needed (In Progress)</b>	<b>Calculated Security Cover Ratio (In Progress)</b>
1,00,00,000	1,50,00,000	1.5

Charge Creation

Asset 1

<b>Asset ID*</b>	<b>Internal Asset ID*</b>	<b>Asset External Reference</b>	<b>Asset Type</b>
IN0310503936	12959		Current Assets
<b>Asset Sub Type</b>	<b>Asset Short Name</b>	<b>Asset Short Description</b>	<b>Issuer Valuation Amount</b>
Other - Investments	Investments	Investments	90,00,00,000
<b>Total Asset Value</b>	<b>Available Asset Value</b>	<b>Charge Amount*</b>	<b>Date Of Charge*</b>
90,00,00,000	88,50,00,000	1,50,00,000	07-Jun-2023

<b>Issue Outstanding Size</b>	<b>Minimum Security Cover Amount Needed</b>	<b>Calculated Security Cover Ratio</b>
1,00,00,000	1,50,00,000	1.5
<b>Issue Outstanding Size (In Progress)</b>	<b>Minimum Security Cover Amount Needed (In Progress)</b>	<b>Calculated Security Cover Ratio (In Progress)</b>
1,00,00,000	1,50,00,000	1.5

Charge Creation

Asset 1

<b>Asset ID*</b>	<b>Internal Asset ID*</b>	<b>Asset External Reference</b>	<b>Asset Type</b>
IN0310503936	12959		Current Assets
<b>Asset Sub Type</b>	<b>Asset Short Name</b>	<b>Asset Short Description</b>	<b>Issuer Valuation Amount</b>
Other - Investments	Investments	Investments	90,00,00,000
<b>Total Asset Value</b>	<b>Available Asset Value</b>	<b>Charge Amount*</b>	<b>Date Of Charge*</b>
90,00,00,000	88,50,00,000	1,50,00,000	07-Jun-2023
<b>Nature Of Charge*</b>	<b>Type Of Charge*</b>	<b>Paripassu Flag*</b>	<b>Status*</b>
Any other types	1st Charge	No	Active
<b>Charge Closure Date</b>	<b>Initial Due Diligence And Valuation Status</b>	<b>Initial Due Diligence And DT Checker Date</b>	<b>Creation Date</b>
			08-Jun-2023 16:07:21.45
<b>Last Modification Date</b>	<b>Issuer Remarks</b>	<b>DT Remarks</b>	
08-Jun-2023 16:07:21.45			

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Approve

Send Back

Dashboard

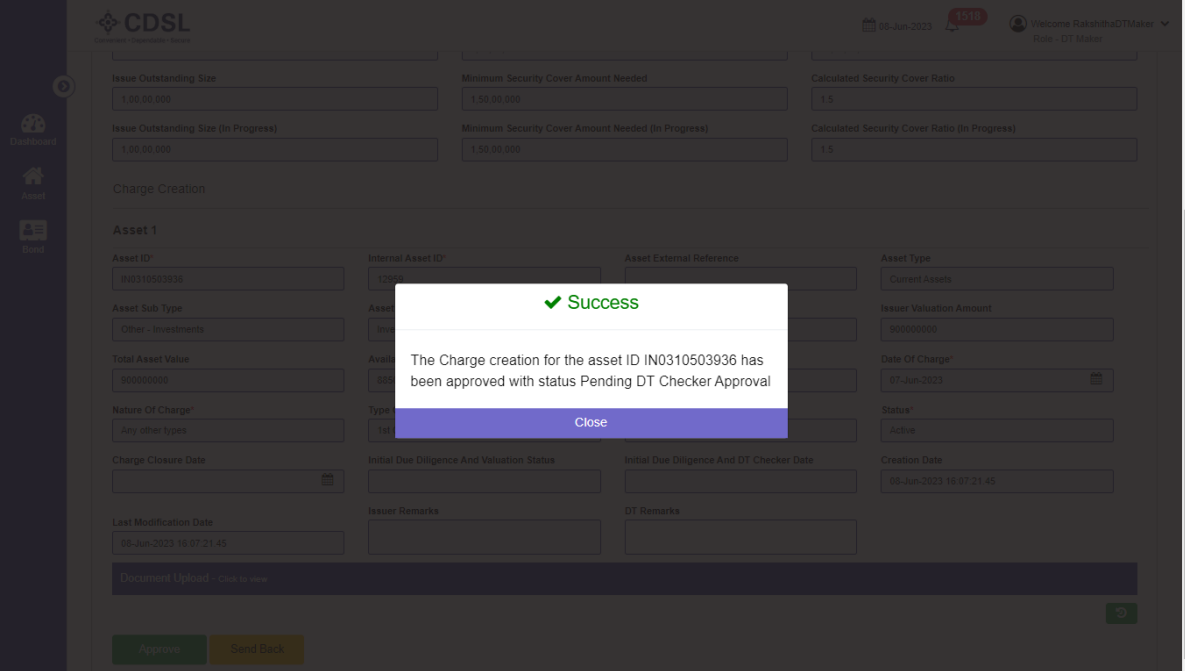
Asset

Bond

Dashboard


Asset

Bond



The screenshot displays the CDSL DT Maker interface. At the top, the CDSL logo and tagline 'Convenient • Dependable • Secure' are visible. The user is logged in as 'RatanishDTMaker' with the role 'DT Maker'. The interface shows a 'Charge Creation' form for 'Asset 1'. A modal window is open in the center, displaying a green checkmark and the text: 'Success. The Charge creation for the asset ID IN0310503936 has been approved with status Pending DT Checker Approval'. A 'Close' button is located at the bottom of the modal. The background form includes fields for 'Issue Outstanding Size', 'Minimum Security Cover Amount Needed', 'Calculated Security Cover Ratio', 'Asset ID', 'Asset Sub Type', 'Total Asset Value', 'Nature Of Charge', 'Charge Closure Date', 'Last Modification Date', 'Initial Due Diligence And Valuation Status', 'Initial Due Diligence And DT Checker Date', 'Creation Date', 'Issuer Remarks', and 'DT Remarks'. At the bottom, there are 'Approve' and 'Send Back' buttons.

- Once charge details is approved from DT Maker, DT Checker will review and approve.



Convenient • Dependable • Secure

08-Jun-2023
1518
Welcome RakshithaDTChecker  
Role - DT Checker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977    Status - Under Processing    ISIN Issuer Code - REFRIL001    Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSE LTD)    ISIN - INE01508865

Charge Details    DT Charge Verification Completion    Charge Registration


**Charge Summary**

<b>Security Cover Ratio</b> <input type="text" value="1.5"/>	<b>Total Of All Charge Amount</b> <input type="text" value="1,50,00,000"/>	<b>Total Of All Asset Value</b> <input type="text" value="90,00,00,000"/>
<b>Issue Outstanding Size</b> <input type="text" value="1,00,00,000"/>	<b>Minimum Security Cover Amount Needed</b> <input type="text" value="1,50,00,000"/>	<b>Calculated Security Cover Ratio</b> <input type="text" value="1.5"/>
<b>Issue Outstanding Size (In Progress)</b> <input type="text" value="1,00,00,000"/>	<b>Minimum Security Cover Amount Needed (In Progress)</b> <input type="text" value="1,50,00,000"/>	<b>Calculated Security Cover Ratio (In Progress)</b> <input type="text" value="1.5"/>

**Charge Creation**

**Asset 1**

<b>Asset ID*</b> <input type="text" value="IN0310503936"/>	<b>Internal Asset ID*</b> <input type="text" value="12959"/>	<b>Asset External Reference</b> <input type="text"/>	<b>Asset Type</b> <input type="text" value="Current Assets"/>
<b>Asset Sub Type</b> <input type="text" value="Other - Investments"/>	<b>Asset Short Name</b> <input type="text" value="Investments"/>	<b>Asset Short Description</b> <input type="text" value="Investments"/>	<b>Issuer Valuation Amount</b> <input type="text" value="90,00,00,000"/>
<b>Total Asset Value</b> <input type="text" value="90,00,00,000"/>	<b>Available Asset Value</b> <input type="text" value="88,50,00,000"/>	<b>Charge Amount*</b> <input type="text" value="1,50,00,000"/>	<b>Date Of Charge*</b> <input type="text" value="07-Jun-2023"/>



Convenient • Dependable • Secure

08-Jun-2023
1518
Welcome RakshithaDTChecker  
Role - DT Checker

<b>Issue Outstanding Size</b> <input type="text" value="1,00,00,000"/>	<b>Minimum Security Cover Amount Needed</b> <input type="text" value="1,50,00,000"/>	<b>Calculated Security Cover Ratio</b> <input type="text" value="1.5"/>
<b>Issue Outstanding Size (In Progress)</b> <input type="text" value="1,00,00,000"/>	<b>Minimum Security Cover Amount Needed (In Progress)</b> <input type="text" value="1,50,00,000"/>	<b>Calculated Security Cover Ratio (In Progress)</b> <input type="text" value="1.5"/>

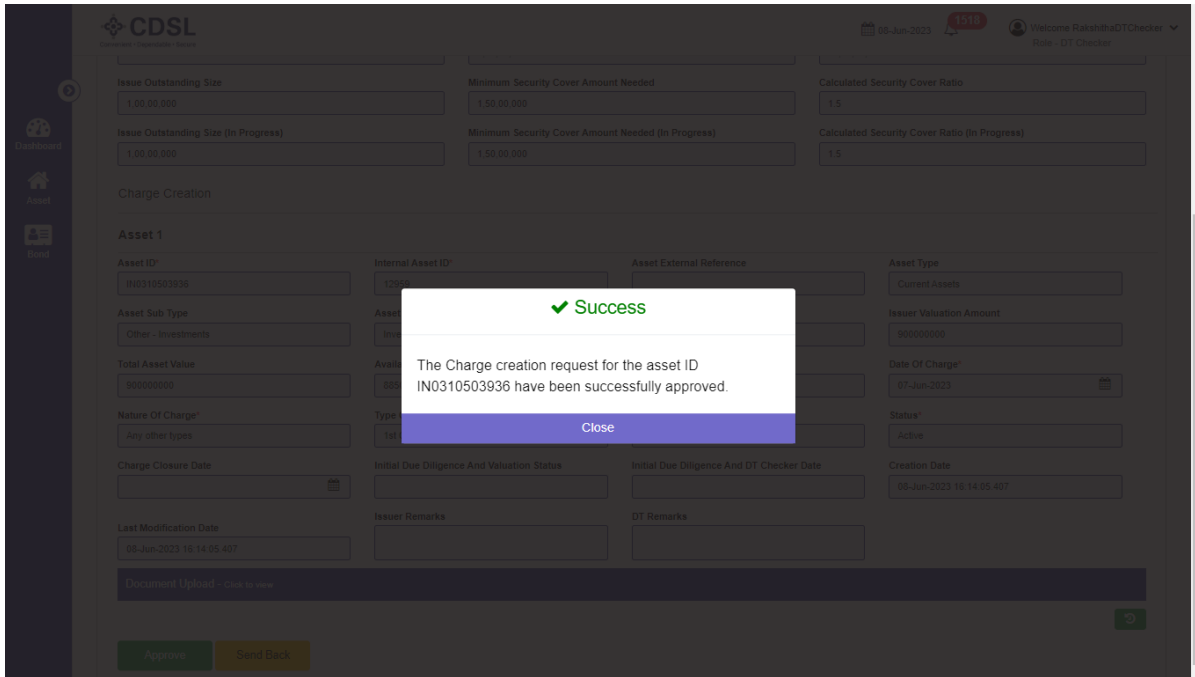
**Charge Creation**

**Asset 1**

<b>Asset ID*</b> <input type="text" value="IN0310503936"/>	<b>Internal Asset ID*</b> <input type="text" value="12959"/>	<b>Asset External Reference</b> <input type="text"/>	<b>Asset Type</b> <input type="text" value="Current Assets"/>
<b>Asset Sub Type</b> <input type="text" value="Other - Investments"/>	<b>Asset Short Name</b> <input type="text" value="Investments"/>	<b>Asset Short Description</b> <input type="text" value="Investments"/>	<b>Issuer Valuation Amount</b> <input type="text" value="90,00,00,000"/>
<b>Total Asset Value</b> <input type="text" value="90,00,00,000"/>	<b>Available Asset Value</b> <input type="text" value="88,50,00,000"/>	<b>Charge Amount*</b> <input type="text" value="1,50,00,000"/>	<b>Date Of Charge*</b> <input type="text" value="07-Jun-2023"/>
<b>Nature Of Charge*</b> <input type="text" value="Any other types"/>	<b>Type Of Charge*</b> <input type="text" value="1st Charge"/>	<b>Paripassu Flag*</b> <input type="text" value="No"/>	<b>Status*</b> <input type="text" value="Active"/>
<b>Charge Closure Date</b> <input type="text"/>	<b>Initial Due Diligence And Valuation Status</b> <input type="text"/>	<b>Initial Due Diligence And DT Checker Date</b> <input type="text"/>	<b>Creation Date</b> <input type="text" value="08-Jun-2023 16:14:05.407"/>
<b>Last Modification Date</b> <input type="text" value="08-Jun-2023 16:14:05.407"/>	<b>Issuer Remarks</b> <input type="text"/>	<b>DT Remarks</b> <input type="text"/>	

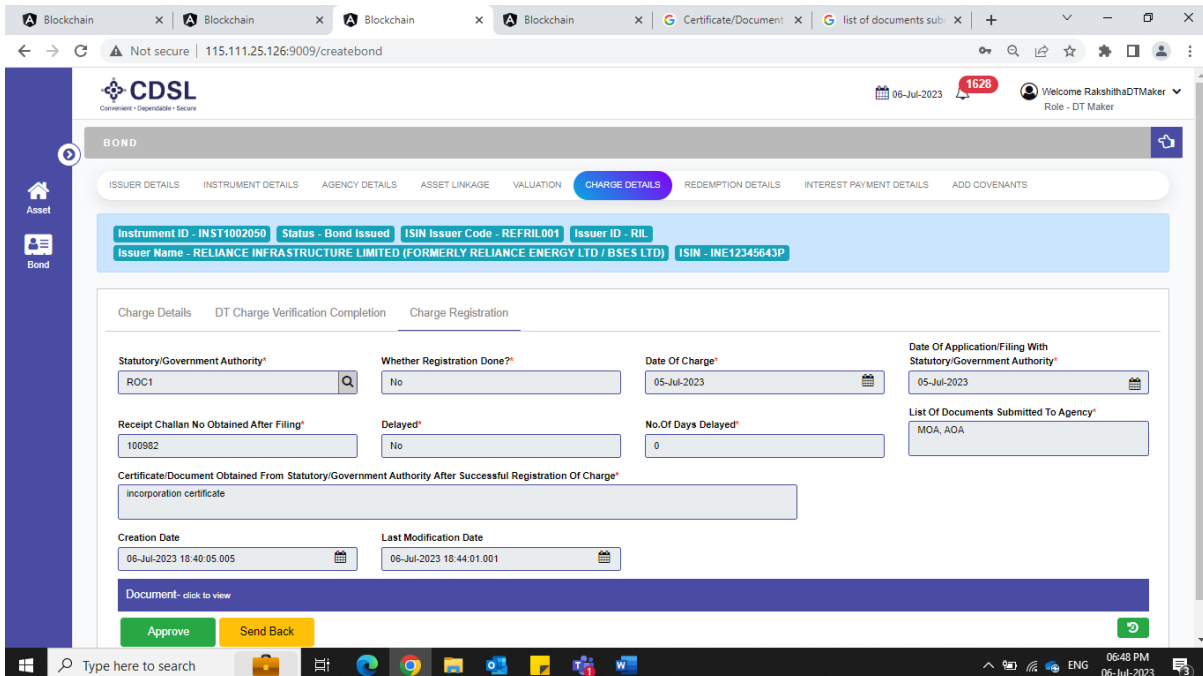
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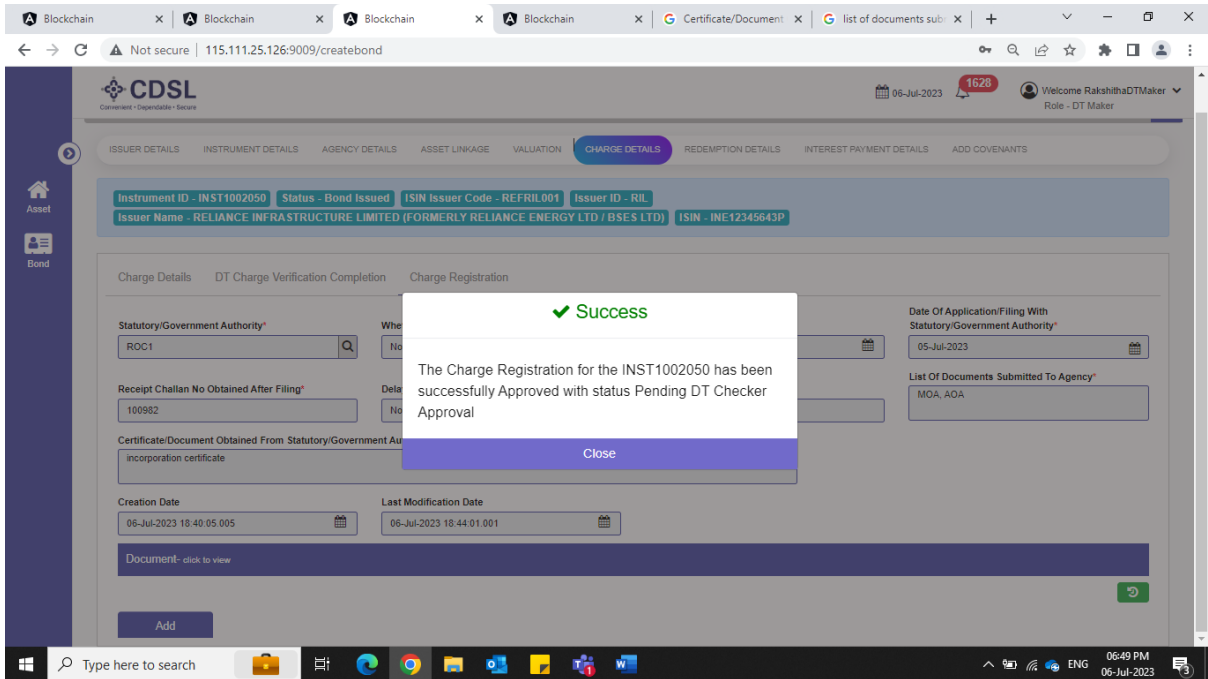
Approve
Send Back



## 7. Charge Registration details – DT Maker/Checker

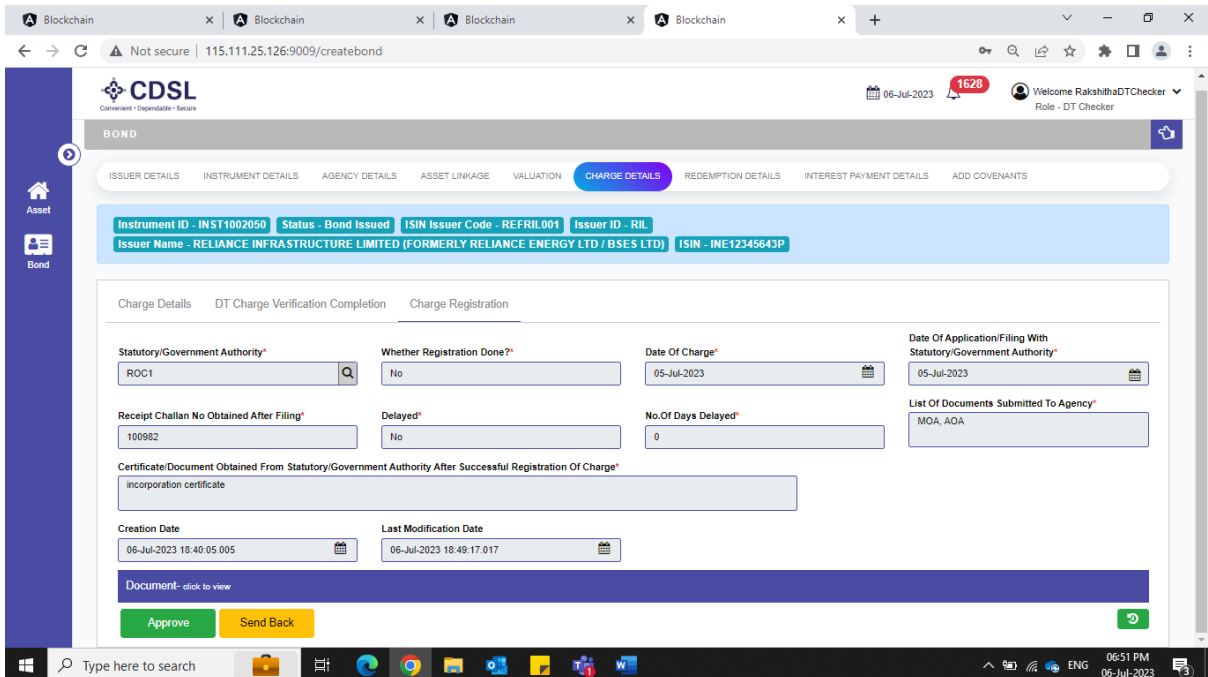
- DT Maker will review and approve the details entered and uploaded by issuer.



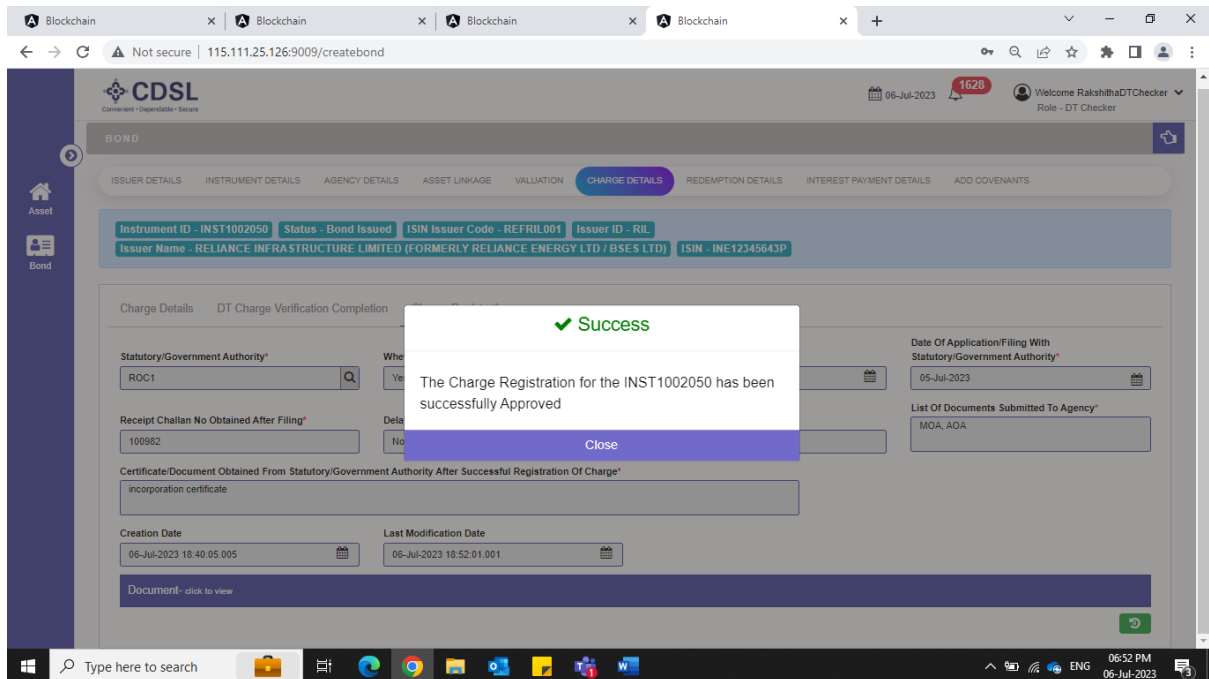


The screenshot shows the CDSL web portal interface. The user is logged in as 'RakshithaDTMaker' with the role 'DT Maker'. The page displays details for Instrument ID - INST1002050, Status - Bond Issued, and Issuer Name - RELIANCE INFRASTRUCTURE LIMITED. A modal window with a green checkmark and the text 'Success' is displayed in the center. The message reads: 'The Charge Registration for the INST1002050 has been successfully Approved with status Pending DT Checker Approval'. The modal has a 'Close' button at the bottom. The background shows the 'Charge Registration' form with fields for Statutory/Government Authority (ROC1), Receipt Challan No (100982), and Date of Application (05-Jul-2023).

- DT Checker will review and approve the charge registration details entered.



The screenshot shows the CDSL web portal interface from the perspective of a 'DT Checker'. The user is logged in as 'RakshithaDTChecker' with the role 'DT Checker'. The page displays the same instrument details as the previous screenshot. The 'Charge Registration' form is now visible with the following fields: Statutory/Government Authority (ROC1), Whether Registration Done? (No), Date Of Charge? (05-Jul-2023), Receipt Challan No (100982), Delayed? (No), No. Of Days Delayed? (0), and Date Of Application/Filing With Statutory/Government Authority? (05-Jul-2023). The form also includes a 'Certificate/Document Obtained From Statutory/Government Authority After Successful Registration Of Charge?' field with the value 'incorporation certificate'. At the bottom of the form, there are 'Approve' and 'Send Back' buttons. The background shows the 'Charge Details' tab selected in the navigation menu.



- This completes the Bond issuance process in the system. However, there are other modules available like, Interest & Redemption, Covenant, Periodic Due diligence etc which user must update to monitor complete life cycle of the bond.